
WALTER & ELISE HAAS FUND

2005 Annual Report



The mission of the Walter & Elise Haas Fund is to help build a healthy, just, and vibrant society in which people feel connected to and responsible for their community.

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A Message from the Fund

Dear Friends and Colleagues:

We are pleased to introduce the Walter & Elise Haas Fund's 2005 Annual Report. It contains information about the Fund's financial position, charts outlining the Fund's grantmaking last year, and a complete list of all grantees who received payments in 2005.

This past year was a challenging one for the Fund. In late December, Peter E. Haas, Sr., one of the Fund's original board members, and the last surviving child of Walter and Elise Haas, passed away at the age of 86. A man of tremendous integrity, Peter's leadership made profound differences in both the world of business and the world of philanthropy. As a long-term President of the Board, and then as Honorary Chair, Peter brought to the Fund a deep understanding of his parents' legacy, combined with a personal concern for the well being of the broader community. Peter's enduring memory will continue to shape the foundation's work and values.

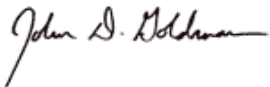
Also in December of 2005, Akiyu Hatano, the Fund's Education program officer, took an extended leave of absence for health reasons. In June of 2006, Akiyu unexpectedly and suddenly died, leaving behind grieving family, friends, and colleagues. We mourn her loss and will do our best to honor her in our work for social justice.

Other transitions on the board occurred this past year. Two new board members were added at the Fund's last board meeting of 2005. Jennifer Haas-Dehejia, Peter Haas, Sr.'s granddaughter, and William S. Goldman, Rhoda Haas Goldman's grandson, are the first representatives of their generation on the board. William replaces his uncle, Douglas Goldman, who had been a trustee of the Fund for many years. In addition, Peter E. Haas, Jr. stepped down from his position as Board President in December, and was succeeded by John D. Goldman. Over a period of several years, Pete's calm hand at the helm helped the Fund successfully move through leadership transitions at the board and staff levels, as well as develop a new strategic plan for the organization.

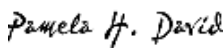
In 2005, recognizing our global connectivity, the Fund provided resources for emergency and long-term disaster recovery efforts in the south Indian Ocean, Pakistan, and New Orleans. In keeping with our strong local focus, we also began work to assist in disaster preparation efforts in our own backyard. At the same time, the bulk of the Fund's work remains concentrated in four key program areas, the arts, economic security for the working poor, Jewish life, and public education.

We hope you find the report useful and informative. Our goal is to continue being an effective partner in achieving our mission of building a healthy, just, and vibrant society in which people feel connected to and responsible for their community.

Sincerely,



John D. Goldman
President



Pamela H. David
Executive Director



John D. Goldman
President



Pamela H. David
Executive Director

Board of Directors

John D. Goldman
President

William S. Goldman

Walter J. Haas

Elizabeth H. Eisenhardt

Peter E. Haas, Jr.

Jennifer Haas-Dehejia

Staff

Pamela H. David
Executive Director

Amanda Feinstein
Program Officer, Economic Security

Anu Greenlee Cairo
Program Officer, Education

Frances N. Phillips
*Senior Program Officer, The Arts, and
Director of the Creative Work Fund*

Stephanie Rapp
*Program Officer, Jewish Life
and Special Projects*



Katy Daniel
Assistant to the Executive Director

Marcel Marania
Grants Manager

Patricia A. Mattox
Administrator

Tracy Tomczak
Program Assistant

Jean L. Wong
*Program Assistant, The Arts, and
Coordinator of the Creative Work Fund*

Program Areas & Grant Listings

The Arts

To enable Bay Area residents to realize the full potential of the arts to build cross-cultural understanding and enrich individual lives.



Jewish Life

To foster a vibrant, inclusive Jewish community in the Bay Area, one that offers opportunities for engagement in Jewish life and that encourages participation in the broader pluralistic society.



Education

To actively engage youth, parents, and the broader community in improving the quality of public education.



Economic Security

To help low-income working adults and families achieve upward mobility and economic security.



Other Grantmaking Interests

In addition to its four program areas, the Fund is also engaged in Legacy and Mission-related Special Grantmaking.

General Guidelines for All Program Areas

Relationship to the Fund's Priorities and Mission

We seek to work with organizations whose missions and/or projects are clearly aligned with the Fund's grantmaking priorities. The Fund's overall priorities are drawn directly from the lives of Walter and Elise Haas (see [About the Fund: Legacy](#)):

- The importance of individuals taking responsibility for society as a whole;
- The value of active community involvement and leadership; and
- The critical role of a healthy and stable nonprofit infrastructure—the organizations that provide the resources, support, and vehicles for engagement.

Our [mission](#) highlights the importance of being connected to, and responsible for, one's community yet we recognize the profound disconnect experienced by individuals, families, and even whole communities. Involvement in one's community provides the basis for identifying and working towards shared goals, and is a requirement for a just and democratic society. However, significant barriers and inequities must be remedied.

Two Interrelated and Mutually Supportive Goals

The Fund's intent is to support program designs that, while addressing specific issues and arenas, also build mutually responsible and productive relationships. We believe that as individuals, families, and communities build these meaningful relationships, they will be better equipped to meet the challenges of everyday life, and as a result, our individual and collective quality of life will be enhanced.

Perspective on Grantmaking

The Fund's Grantmaking reflects a strong set of [values](#). We are particularly interested in:

- Fresh approaches to addressing the Fund's defined program areas;
- Programs that cut across the Fund's defined program areas;
- Organizations that demonstrate excellent leadership, including an actively engaged, contributing board of directors;
- Projects and organizations with multiple sources of support and clear plans for sustaining their work;
- Organizations that can demonstrate a depth of community involvement in their services and activities;
- Organizations that work well with other organizations and institutions; and

- Organizations and programs that consistently gather feedback from constituents, evaluate their work, and incorporate findings in order to strengthen their programs.

The following sections describe the Fund's four main program areas and identify the key themes and strategies within each.

The parameters for a fifth program area, Other Grantmaking Interests—including Legacy and Mission-related Special Grantmaking—also are also outlined, though applications in this area are currently accepted only when invited by the Fund (with one exception--see [Other Grantmaking Interests guidelines](#)).

Grant Programs: The Arts

The purpose of the Arts grantmaking area is to enable Bay Area residents to realize the full potential of the arts to build cross-cultural understanding and enrich individual lives. The program's goals focus on Arts Education, Preservation of Cultural Heritage, Cultural Commons, and The Creative Work Fund.

Goal: **Arts Education: To increase creative opportunities for children and youth who otherwise have limited access to studying the arts or to interact with working artists, including:**

- Programs in public schools, led by professional artists and arts educators and addressing state and district arts education standards.
- After-school programs serving immigrant and low-income populations or bringing together young people from a range of backgrounds.
- Programs employing exemplary youth development and youth leadership principles.
- Projects strengthening systems through which arts education programs are delivered to children and youth.
- Programs through which artists share their skills, knowledge, and leadership with children and youth.

Goal: **Preservation of Cultural Heritage: To support preservation of cultural heritage, particularly among recent immigrants. This may include:**

- Programs fostering the preservation and generational transfer of cultural traditions.
- Programs helping to strengthen social networks among recent immigrants through creation and presentation of art.
- Programs increasing public awareness and appreciation of artistic practices of immigrant communities.
- Programs through which artists share their skills, knowledge, and leadership within their culturally distinct communities.

Goal: **Cultural Commons: Fostering shared understanding and a stronger sense of community through participation in the arts.**

- Programs fostering cross-cultural understanding and inclusiveness through innovative forms of presentation, education, and communication.
- Programs that bring together a true cross-section of local residents for shared arts experiences.
- Programs through which artists share their skills, knowledge, and leadership across barriers of age, culture, race, and language.

Goal: **The Creative Work Fund: Fostering partnerships between artists and nonprofit organizations to create new work and engage the public in new ways.**

The Creative Work Fund, a program of the Walter and Elise Haas Fund, is supported by grants from the Columbia Foundation, The James Irvine Foundation, the Mimi and Peter Haas Fund, The William and Flora Hewlett Foundation, and the Phyllis C. Wattis Foundation. For a detailed program description and application information, please see its Web site at creativeworkfund.org.

Grant Programs: Economic Security

The purpose of the Economic Security grantmaking area is to help low-income working adults and families achieve upward mobility and economic security. The program's goals focus on increasing incomes and assets, achieving economic benefits for low-income people from neighborhood economic development activities, and building social and professional networks.

Goal: **Incomes: To help low-income adults and families meaningfully increase their incomes and strengthen their social and professional networks.**

- Programs that provide targeted training to move low-skilled workers along identified career paths in a specific industry sector or set of occupations, resulting in family-sustaining incomes. Programs must be developed in partnership with business and should encourage business practices that support the advancement of entry-level workers.
- Programs to improve access to services and subsidies that increase the incomes or reduce the expenses of low-wage workers.
- Programs that expand personal and professional networks through mentoring, internships, coaching, or other methods.
- Programs that develop leadership skills, encourage mutual support, and cultivate a sense of social responsibility among participants.
- Research and policy work to evaluate and support these kinds of activities.

Goal: **Assets: To help low-wealth adults and families gain the financial assets and create the social networks that support long-term economic security.**

- Programs that teach financial planning and increase access to financial institutions and products.
- Programs that promote individual savings and investment.
- Programs that assist entrepreneurs to establish and grow micro-businesses.
- Programs that expand personal and professional networks through mentoring, coaching, or other methods.
- Programs that develop leadership skills, encourage mutual support, and cultivate a sense of social responsibility among participants.
- Research and policy work to evaluate and support these kinds of activities.

Goal: **Economic Development: To ensure that economic development activities in and near low-income neighborhoods result in income and asset gains for low-income residents and small business owners.**

- Programs that develop leadership skills and an understanding of economic development processes among affected residents and business owners.
- Programs that engage local businesses and residents in the design of economic development projects to ensure that appropriate community benefits are achieved, particularly employment, ownership, and business opportunities.
- Community development projects that are creating income, assets and/or ownership opportunities for low-income residents and business owners.
- Research and policy work to evaluate and support these kinds of activities.

Grant Programs: Education

The goal of the education program area is to actively engage youth, parents, and the broader community in improving the quality of public education. Four grantmaking strategies support this goal:

Goal: Youth Leadership: To encourage youth leadership on educational issues, this strategy will advance a variety of high-quality youth development programs—based within or outside of schools—that specifically address quality issues in education. These may include:

- Programs that support students developing their own voices and abilities to act directly on their own behalf, and on the behalf of other students.
- Programs that broaden youth opportunities to develop meaningful connections with young people and adults outside of their own communities.

Goal: Parent Organizing: To support parent organizing activities that seek to improve educational quality. Parent activities may be led by organizations external to the school system or they may be initiated within the public schools, including:

- Programs and projects that actively engage parents in improving the quality of education. Such efforts should foster meaningful relationships among parents, teachers, and/or other community members.
- Activities and organizations that creatively engage non-English-speaking and otherwise isolated parents.

Goal: Community Partnerships: To develop effective community partnerships in support of education, this strategy seeks to mobilize the broader community—area businesses, congregations, community organizations, and/or neighborhood residents in support of public schools. Such efforts may originate within the school district or be fostered by outside entities and might include:

- Efforts to establish new partnerships on behalf of education.
- Programs that leverage volunteer, material, and financial resources.
- Other activities that reflect a shared, broad-based commitment to improving public school quality.

Goal: School Partnerships with the Community: To assist teachers, principals, and schools to be more strategic in utilizing parent, student, and community support. Priority will be given to programs reflecting collaboration between school districts or school sites and community-based organizations. These may include:

- Programs that increase the receptiveness of schools to constructive external involvement and support, and increase the effectiveness of such support.
- Projects to facilitate conversations among school staff and community members to identify shared interests and mitigate concerns, provide training in cross-cultural communication, or changes to the physical school environment that make campuses more welcoming.

Grant Programs: Jewish Life

The purpose of the Jewish Life program is to foster a vibrant, inclusive Jewish community in the Bay Area, one that offers opportunities for engagement in Jewish life and that encourages participation in the broader pluralistic society. This purpose will be achieved through the following funding goals and strategies:

Goal: **Promoting Diversity:** To promote a Jewish community accepting of its diversity and better able to harness the strength that results from a diverse population.

- To support efforts to create an inviting and inclusive environment for interfaith families seeking a place within the Jewish community.
- To support programs that recognize, embrace and serve the diversity of religious perspectives, gender, sexual orientation, race, and class within the Jewish community.
- To support organizations that provide opportunities for dialogue and discussion among disparate segments of the Jewish community about areas of connections and difference.

Goal: **Creative Expression:** To foster creative expression of the American Jewish experience as a distinct community within a multi-cultural and open society.

- To support arts organizations that give voice to, comment upon, and foster understanding of the Jewish experience in a pluralistic society.
- To support organizations that are developing new ideas and non-traditional opportunities for engaging with Jewish ideas, texts, or values.

Goal: **Building Partnerships:** To foster rich partnerships and build secure bridges between the Jewish community and other communities.

- To support Jewish-based organizations that engage broad participation by Jews and non-Jews in working toward social and economic justice for all Americans.
- To encourage the collaboration of the Jewish community with other faith traditions to promote shared values and commitment to service for the greater good.
- To foster Jewish participation in supporting the aspirations and needs of recent immigrants.
- To combat prejudice against and promote acceptance of the Jewish community and other vulnerable communities through education, advocacy, and communication.

Goal: **New Leadership:** To cultivate, recognize and reward Jewish leadership that is best able to accept, understand, and shape change.

- To provide opportunities for leadership development within Jewish organizations that fit within our strategic vision.
- To strengthen key organizations so that they can respond to change.

Grant Programs: Other Grantmaking Interests

In addition to its four program areas (Arts, Economic Security, Jewish Life, and Education), the Fund is also engaged in **Legacy** and **Mission-related Special Grantmaking**. Legacy grantmaking encompasses several programs, each of which has a direct relationship to the Fund's founders, Walter and Elise Haas. Mission-related Special Grantmaking provides the Fund flexibility to respond to emerging and changing community needs, and to address key areas of interest that cut across or otherwise support the Fund's overall mission and categorical programs. **Please note that, with one exception (San Francisco Parks), unsolicited letters of inquiry and proposals are not accepted in this program area.**

Legacy Grantmaking:

- *San Francisco Parks*: A small percentage of the Fund's grantmaking budget will be allocated to exceptional community engagement initiatives that support and improve San Francisco's parks and open space because of Walter and Elise Haas's strong interest in this area (letters of inquiry are accepted);
- *Annual Grants*: A limited number of grants will be provided to organizations supported by Walter and/or Elise Haas during their lifetimes;
- *Jewish Community Federation*: In recognition of Walter Haas's leadership of, and commitment to, the Federation as an umbrella source of support for the Jewish community, the Fund makes a significant contribution to the Federation's annual campaign. This leadership gift complements the Fund's own Jewish Life program.
- *Descendent Grants*: In recognition of Walter and Elise Haas's belief in engaging future generations in philanthropy, a small percentage of the Fund's grantmaking is reserved for descendent-initiated grants.
- *End-of-year Grants*: Carrying on a family tradition, the Fund makes a number of small grants to organizations that serve very low-income families and individuals; most of these grants are designed to address some of the special needs that arise during the holiday season.

Mission-Related Special Grantmaking:

In keeping with our mission and values, the Fund will continue to be an active participant in both our geographic community, and in the philanthropic and nonprofit communities. Most of our active engagement will fall within one or more of the Fund's primary program areas. We recognize, though, that there may be a relatively small number of special projects—consistent with the Fund's mission, values, and overall strategy—in which we will choose to participate. Such projects, for example, might involve advancing the effectiveness and accountability of philanthropy, or be in response to extraordinary opportunities or crises facing critical community institutions and organizations.

Mission-related Special Grants are initiated by Staff and Board; letters of inquiry and proposals are not accepted.

The Arts

Total: \$2,615,978

Grant amounts listed were paid in 2005. Future funding [denoted in italics] for multi-year projects is contingent upon fulfillment of the terms of the grant and review by the Fund.

[Expand All](#) | [Close All](#)

Arts Education

826 Valencia - \$15,000

Offering tutoring and creative writing workshops in an array of genres, 826 Valencia Street has attracted a large and talented pool of professional writers as volunteers. Each year, 826 Valencia publishes student work honed in one-on-one sessions between volunteers and students. W&EHF's grant supports the editorial process for these publications as a nexus at which literary artists contribute their talents to helping public school students develop their creative abilities.

Grant Amount: \$15,000 [2005]

Project Dates: 04/22/2005 through 04/22/2006

Alameda County Office of Education - \$55,000

Alameda County Office of Education (ACOE) is using the arts to engage low-income parents in their children's educations. Teams of parents, administrators, and teachers at participating schools are developing and implementing statements of shared values as well as school arts plans and lessons. A parent-designed summer institute will advance and refine this work. ACOE also is expanding its teacher professional development work in the Oakland, Emery, and Berkeley school districts.

Grant Amount: \$55,000 [2005], *\$49,000 [2006]*

Project Dates: 06/24/2005 through 06/23/2007

American Conservatory Theater - \$40,000

American Conservatory Theater (ACT) is deepening its work with public school teachers and classrooms serving low-income students by placing theater artists in classrooms, coaching classroom teachers, and inaugurating a new, intensive eight-week residency in a public high school.

Grant Amount: \$40,000 [2005]

Project Dates: 03/31/2005 through 03/30/2007

Baulines Craft Guild - \$7,500

Baulines Craft Guild, a professional association serving many of the region's finest craft artists, is working with low-income youth from two San Francisco public high schools, matching them with master crafts artists for intensive 15-week apprenticeships. In addition to learning skills and creating original work, the apprentices will visit one another's studio training sites and their work will be shown in a Baulines exhibit.

Grant Amount: \$7,500 [2005]

Project Dates: 05/03/2005 through 05/03/2006

Berkeley Symphony Orchestra - \$7,000

Each year the Berkeley Symphony Orchestra offers music education residencies in four or five Berkeley and Albany public elementary schools (cycling through all 14 campuses every three years). Residencies incorporate classroom visits, professional development for teachers, and field trips at which students attend performances and play alongside the orchestra.

Grant Amount: \$7,000 [2005]

Project Dates: 02/23/2005 through 02/23/2006

California College of the Arts - \$35,000

The Community Teaching Fellows program, administered by the Center for Art

and Public Life, places California College of the Arts students in paid internships to provide arts instruction. In each of the coming two years, the Center will expand the number of teaching fellows to 30. Half will work closely with teachers in public schools, serving at least 1,000 K-12 students; the other half will be placed in nonprofit organizations. Aligned with the Fund's emphasis on civic participation, this project supports the College's goal of encouraging its students and faculty to make a difference in their community.

Grant Amount: \$35,000 [2005], \$25,000 [2006]

Project Dates: 12/07/2005 through 12/07/2007

California Poets in the Schools - \$20,000

California Poets in the Schools has a 40-year history of introducing children to the writing of original poems through workshops led by poets. Two years ago, due to changes in state funding sources, the program's central office lost nearly 50% of its operating budget. This grant supports an urgently needed planning and restructuring effort, training for the board and staff, and a donor development drive.

Grant Amount: \$20,000 [2005]

Project Dates: 05/17/2005 through 05/17/2006

California Shakespeare Theater - \$15,000

California Shakespeare Theater has developed educational programs for Oakland public school classrooms that integrate theater and performance skills into the teaching of other subjects. Its approach emphasizes building close working relationships between classroom teachers and resident artists. In the coming year, the theater will expand these artists' residencies in four schools, where they will serve 480 students in 16 classes, and it will increase the number of sessions per residency.

Grant Amount: \$15,000 [2005]

Project Dates: 12/20/2005 through 12/19/2006

Cazadero Performing Arts Camp - \$7,500

Cazadero Performing Arts Camp provides an intensive summer program for high-school age youth. To extend this opportunity to younger musicians, Jump Start Into Music provides intensive instruction at the camp site over three-day weekends for student players in grades five through eight. Their music instructors, parents, and high school age musicians also participate. The program strengthens their skills, provides them with high school mentors, and emphasizes the value of learning music to their parents. It serves 350-400 students--many fully supported by scholarships.

Grant Amount: \$7,500 [2005]

Project Dates: 10/31/2005 through 10/31/2006

CELLspace - \$35,000

Working closely with the youth agency Horizons Unlimited, CELLspace is offering daily after-school Urban Arts workshops for 150 youth from high schools and neighborhoods throughout San Francisco. A dozen disciplines are offered and some classes are conducted in Spanish. Arts are offered alongside counseling and tutoring. Urban Arts invites youth to master at least one art form and to assume leadership roles as teaching assistants and committee members.

Grant Amount: \$35,000 [2005]

Project Dates: 06/24/2005 through 06/23/2006

Chinese Cultural Productions - \$15,000

Chinese Cultural Productions offers free after-school dance workshops at four San Francisco public schools that have large Chinese immigrant populations. Led by bilingual instructors, the classes attract youth, ages 6 through 17. By focusing on traditional Chinese repertoire, the program seeks to build participating youth's connections to their cultural heritage and strengthen familial ties.

Grant Amount: \$15,000 [2005]

Project Dates: 10/31/2005 through 10/31/2006

Circus Center - \$10,000

In 2004, the Circus Center launched the Circus Apprentice Program, providing training in clowning, aerial work, gymnastics, and juggling to at-risk teenagers from throughout San Francisco. The Fund's grant helps the Center to continue and refine this in-depth program that brings together youth from across the city, sustaining its focus on under-served constituents.

Grant Amount: \$10,000 [2005]

Project Dates: 10/24/2005 through 10/24/2006

Destiny Arts Center - \$35,000

Destiny Arts Center offers a distinctive youth development program combining dance, martial arts, and violence prevention training and serving some 250 East Bay youth. This grant supports two free advanced programs in which youth hone their performing arts and leadership skills and give back to their communities through original performances and youth-led violence prevention workshops.

Grant Amount: \$35,000 [2005], \$25,000 [2006]

Project Dates: 06/24/2005 through 06/23/2007

East Bay Center for the Performing Arts - \$30,000

Following a period of evaluation and re-organization, the East Bay Center for the Performing Arts is launching a new initiative, Community Leadership Through Arts Study and Service (CLASS), which provides middle and high school age youth with in-depth training in performing arts disciplines, alongside cross-cultural studies and community service projects. A biannual conference will bring together CLASS students with other Bay Area youth who are involved in arts and social change efforts.

Grant Amount: \$30,000 [2005], \$40,000 [2006], \$50,000 [2007]

Project Dates: 06/24/2005 through 06/23/2008

Note: *Conditional*

San Francisco Unified School District - \$15,000

Fiscal Sponsor: Every Child Can Learn Foundation

The passage of San Francisco's Proposition H in 2004 ensures additional support from the city's general fund for identified needs in the San Francisco Unified School District. One of these needs is art education. Recognizing the importance of this opportunity, the district, members of the San Francisco Arts Commission, city leaders, parents, artists, arts organizations, and community leaders are working together to develop a master plan for arts education, addressing the ambitious goal of providing every public school student in the city with high quality learning opportunities in music, dance, theater, creative writing, and visual arts that are aligned with state and district arts education standards.

Grant Amount: \$15,000 [2005]

Project Dates: 02/10/2005 through 02/10/2006

TILT - \$40,000

Fiscal Sponsor: Film Arts Foundation

Film Arts Foundation is combining forces with Teaching Intermedia Literacy Tools (TILT) to strengthen a nonprofit media program that has excelled at working with youth in housing projects and after-school programs. Through their partnership, TILT's young filmmakers will have more opportunities to learn from and interact with professional filmmakers. This project teaches youth artistic skills, engages accomplished media artists in assisting the next generation of filmmakers, and gives general audiences access to quality youth media works.

Grant Amount: \$40,000 [2005]

Project Dates: 09/14/2005 through 09/14/2006

Fine Arts Museums of San Francisco - \$40,000

The Museum Ambassadors, a paid internship program for low-income teenagers, provides participants with intensive training on aspects of the Museums'

collections. They then visit Bay Area public school classrooms to present introductory lessons and host school tours at the Museums. Following the re-opening of the deYoung Museum in fall 2005, the Museums are able to increase the number of ambassadors. They also are designing and launching a mentoring program through which former ambassadors help current participants prepare for and adjust to life in higher education.

Grant Amount: \$40,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

Foundation Center - \$2,000

In 2005, with assistance from Grantmakers in the Arts, the Foundation Center produced a study of national trends in arts education grantmaking. The Fund's grant to the Center's San Francisco branch supported publication and distribution of a concurrent spotlight on Bay Area arts education grantmaking and a panel discussion about the local study's findings.

Grant Amount: \$2,000 [2005]

Project Dates: 08/25/2005 through 08/24/2006

Galeria de la Raza - \$15,000

Through Galeria de la Raza's Youth and Multi-media Arts Program two accomplished artists in residence work with 20 local college students. The college students, in turn, mentor 20 teenage youth of color. The youth and their mentors conceptualize, design, and install original art works that explore issues in the Mission District from youth perspectives. This project's service to low-income youth and its building of cross-generational connections among its participants link it to the Fund's arts education goal.

Grant Amount: \$15,000 [2005]

Project Dates: 10/24/2005 through 10/24/2006

Grantmakers in the Arts - WA - \$3,000

Grantmakers in the Arts is the national affinity group of public and private arts grantmaking institutions. It seeks to advance knowledge and improve practice in its field. The Fund's grant supports a series of arts education panels and briefings at its annual conference: Proceedings will be distributed widely through the organization's publication and web site.

Grant Amount: \$3,000 [2005]

Project Dates: 08/25/2005 through 08/24/2006

Imagine Bus Project - \$15,000

Providing visual arts lessons in neighborhoods with few community centers and safe places for children to gather outside of school, the Imagine Bus Project takes a mobile classroom equipped with art supplies and staffed by professional artist-educators to San Francisco's Tenderloin and Bayview/Hunters Point neighborhoods and to a community building adjacent to housing projects on Potrero Hill. The Fund's matching grant helped to stabilize and broaden support for a young organization reaching under-served constituents.

Grant Amount: \$20,000 [2004], \$15,000 [2005]

Project Dates: 04/02/2004 through 04/01/2005

Note: *Conditional*

Julia Morgan Center for the Arts - \$125,000

Julia Morgan Center for the Arts, a landmark status building by the acclaimed architect, was constructed in 1908 of old growth redwood. Originally a church, then a rental facility, it now is home to arts education programs serving local public schools. The building is in urgent need of a new roof and improved drainage systems as well as upgrades to the theater and studio spaces. The Fund's grant helps the Center match a state grant so that it may replace the roof before winter rains.

Grant Amount: \$125,000 [2005]

Project Dates: 09/14/2005 through 09/14/2006

Kid Serve Youth Murals - \$10,000

Developed as a means for involving public school students in service learning, Kid Serve Youth Murals offers free artist residencies in eight San Francisco and Oakland public schools. At each site, an artist and students conduct community needs assessments, interview neighbors and community leaders, develop concepts for murals on external school walls, and create the murals from mosaic tiles and paint. Projects succeed at fostering community involvement in participating schools.

Grant Amount: \$10,000 [2005]

Project Dates: 12/19/2005 through 12/18/2006

KQED - \$65,000

KQED-TV's Spark, is a weekly television series about Bay Area artists and arts organizations. Through the web, video distribution, and other education and outreach activities produced in conjunction with Spark, KQED is helping arts organizations interact directly with new constituents, market their work, and advance their education programs. These services have been of particular value to culturally specific and immigrant artists whose streaming videos have been among the most popular features on the Spark web site.

Grant Amount: \$75,000 [2004], \$65,000 [2005]

Project Dates: 12/15/2004 through 12/14/2006

Loco Bloco Drum and Dance Ensemble - \$10,000

Loco Bloco introduces children and youth to Afro-Latino performing arts traditions, teaching them percussion, dance, theater, singing, and visual arts skills. It offers after-school classes and supports a performing ensemble serving young people from diverse backgrounds, introducing them to multicultural traditions, and encouraging them to form cross-cultural bonds.

Grant Amount: \$10,000 [2005]

Project Dates: 08/02/2005 through 08/01/2006

Los Angeles County Arts Commission - \$10,000

In California, several collaborative projects between grantmakers and school districts recognize an urgent need to support high-quality professional development in the arts for public school teachers. Three of these collaboratives--including one based in San Francisco--are working together to develop and publish a compendium of the best work being done in this field. The finished guide will serve schools, districts, and funders, and will be distributed widely throughout the state. As such, it seeks to strengthen systems through which arts education is delivered to children and youth.

Grant Amount: \$10,000 [2005]

Project Dates: 07/20/2005 through 07/19/2006

Prescott Circus Theatre - \$10,000

Fiscal Sponsor: Marcus A. Foster Educational Institute

The Prescott Circus Theater has grown from an after-school clowning club to a training program in an array of circus skills taught by professional artists. It offers young performers multiple levels of study and extensive opportunities to perform at community events. The Prescott Circus Theater will serve some 200 students in 2005-06, most from low-income families. It excels at bringing together young performers from a range of cultural backgrounds and neighborhoods.

Grant Amount: \$10,000 [2005]

Project Dates: 04/25/2005 through 04/25/2006

Mission Neighborhood Centers - \$20,000

Mission Neighborhood Centers' Carnival Arts Education Program introduces students to the Carnival traditions of several countries in the context of geography and history lessons, teaching the students music and dance routines, and preparing them to perform in the Carnival parade. The program's goals include increasing students' understanding of world cultures, involving them in creative expression,

and creating opportunities for them to work cooperatively with others. It is expanding to serve 11 schools.

Grant Amount: \$20,000 [2005]

Project Dates: 10/31/2005 through 10/31/2006

New Conservatory - \$15,000

New Conservatory Theater Center is developing "OutSpoken," a new play about sexual orientation and the need for safe school environments for all students. The play development process engages young people from inception of the script through crafting its presentation and engages young and adult audiences in shaping and refining the finished piece through extensive open rehearsal and discussion sessions. "Outspoken" will become part of New Conservatory's touring repertoire of plays that are presented in K-12 schools throughout California.

Grant Amount: \$25,000 [2004], \$15,000 [2005]

Project Dates: 06/21/2004 through 06/20/2006

Oakland Youth Chorus - \$40,000

Oakland Youth Chorus for Music Education has developed a far-reaching Music in the Schools program in 17 Oakland public schools, serving 1,000 students during and after schools. The Fund's grant invests in the Chorus's training of its faculty and increasing opportunities for choruses from all program sites to rehearse and sing together. It includes a youth leadership program in which more experienced choristers mentor younger singers.

Grant Amount: \$40,000 [2005]

Project Dates: 03/30/2005 through 03/29/2006

Opera Piccola - \$25,000

Opera Piccola's ArtGate program serves Oakland public schools with activities, led by professional artists, that address state and district arts education standards. ArtGate invites participating young people to create projects on themes they have identified as being important to them, links art to community service, and includes explicit efforts to engage family members in public schools.

Grant Amount: \$30,000 [2004], \$25,000 [2005]

Project Dates: 04/02/2004 through 04/01/2005

Performing Arts Workshop - \$35,000

Performing Arts Workshop (PAW) is one of the oldest San Francisco organizations advancing arts education for San Francisco children and youth. Its programs serve students in local public schools, transitional housing, and after-school programs; and it sponsors professional development in the arts for classroom teachers. The Fund's grant helps PAW pursue its strategic plan and extend the arts to more young people from low-income families, including English language learners and students with special needs.

Grant Amount: \$35,000 [2005], \$35,000 [2006], \$35,000 [2007]

Project Dates: 10/07/2005 through 10/07/2010

San Francisco Art Institute - \$50,000

Building upon the success of outreach workshops for Bay Area teenagers, the San Francisco Art Institute is launching City Studios, an intensive, two-year visual arts curriculum for low-income youth ages 16-19. Participants will take classes after school and during the summer and those who complete the program will receive college units. City Studios will begin in fall 2005 in two low-income neighborhoods, gradually expanding to four sites. It will serve students whose schools do not offer strong visual arts programs; and its students will create projects exploring the role of art in civic life.

Grant Amount: \$50,000 [2005]

Project Dates: 06/24/2005 through 06/23/2006

San Francisco Arts Education Project - \$30,000

SF Arts Ed is one of the largest programs providing hands-on arts instruction to the San Francisco Unified School District (SFUSD). Through a collaboration with

a nonprofit publisher of children's literature, it is strengthening its curriculum to better foster cross-cultural understanding, connect recent immigrant children to their cultural heritage, and engage hard-to-reach parents in their children's schools.

Grant Amount: \$35,000 [2004], \$30,000 [2005]

Project Dates: 09/24/2004 through 09/23/2006

San Francisco Center for the Book - \$5,000

San Francisco Center for the Book sends book artists into San Francisco public school classrooms on a regular basis throughout the year. There they lead model lessons, helping teachers to conduct book arts activities with their students. Initial presentations are followed by problem solving and coaching for the teachers and by family book arts nights.

Grant Amount: \$5,000 [2005]

Project Dates: 08/02/2005 through 08/01/2006

San Francisco Chanticleer - \$12,500

Chanticleer, a world-renowned male professional chorus, is replicating for middle school students a program previously developed for high schools. Having offered an introductory and coaching program in 16 Bay Area schools and community sites, Chanticleer is inviting five or six youth choruses to participate in a festival where they will receive intensive coaching and sing for and with one another. This project brings together young singers from a variety of settings and backgrounds to work together and alongside an exemplary group of artists.

Grant Amount: \$12,500 [2005]

Project Dates: 04/25/2005 through 04/25/2006

Arts Education Funders Collaborative - \$60,000

Fiscal Sponsor: San Francisco Foundation Community Initiative Funds

Formed 14 years ago, the San Francisco Arts Education Funders Collaborative works closely with the San Francisco Unified School District and with local artists and arts organizations to improve the quality of arts education for teachers and students in pre-kindergarten through fifth-grade classrooms. It produces teacher professional development workshops in the arts, hosts presentations by leading arts educators, and publishes a book and on-line guide to local arts education resources.

Grant Amount: \$60,000 [2005], \$60,000 [2006]

Project Dates: 09/14/2005 through 09/14/2007

San Francisco Jazz Organization - \$35,000

SFJAZZ's Jazz in the Middle program integrates principles of music into social studies and literature lessons. Classroom sessions feature leading jazz musicians alongside poets and storytellers, teaching a curriculum based on state and district arts education standards. Jazz in the Middle seeks to demonstrate student learning in language arts and social studies, as well as music. In each year, the program will expand to serve two additional San Francisco public middle schools.

Grant Amount: \$35,000 [2005], \$30,000 [2006]

Project Dates: 12/07/2005 through 12/07/2007

San Francisco Mime Troupe - \$15,000

Each spring, the San Francisco Mime Troupe offers an intensive theater program for 45 youth from diverse ethnic, cultural, and economic backgrounds, who attend San Francisco public high schools. Classes are led by seasoned teachers from the Mime Troupe who are assisted by college students. Participants select a theme and then work in small groups, developing original works that address it. At the project's culmination, all pieces are performed by youth in a festival.

Grant Amount: \$15,000 [2005]

Project Dates: 10/24/2005 through 10/24/2006

San Francisco Museum of Modern Art - \$50,000

Through SFMOMA Matches, the San Francisco Museum of Modern Art (SFMOMA) connects young professional adult mentors with 60-100 teenagers

from five San Francisco and Oakland public schools that have large low-income student populations. Together adults and youth create art projects, view and discuss exhibits, volunteer for family art days, and participate in a culminating dinner and tour with the teens' family members and friends. MATCHES creates a mutually supportive exchange across generations by focusing on participants' shared interests in visual arts.

Grant Amount: \$50,000 [2005]

Project Dates: 03/31/2005 through 03/30/2008

San Francisco Performances, Inc. - \$60,000

San Francisco Performances, a leading presenter of touring artists, works with artists-in-residence who spend two or more weeks per year in the San Francisco Bay Area over a three or four year period. By combining repeated visits by these touring artists and the teaching/mentoring skills of Bay Area artists, San Francisco Performances has built ongoing arts education programs benefiting some 2,500 elementary, middle, and high school students each year. The Fund's grant helps San Francisco Performances launch its third group of resident artists, building on a successful model program.

Grant Amount: \$60,000 [2005], \$50,000 [2006], \$40,000 [2007]

Project Dates: 03/31/2005 through 03/30/2008

Streetside Stories - \$7,500

Streetside Stories introduces students to exercises in storytelling and creative writing, leading each student through the process of gathering, shaping, and telling stories from his or her family. The Fund's grant helps Streetside Stories continue its work at five after-school sites, serving 100 students. The shared experience of refining and telling family stories builds social bonds and empathy among the students, who are from different cultural backgrounds, while contributing to their written and oral communications skills.

Grant Amount: \$7,500 [2005]

Project Dates: 10/31/2005 through 10/31/2006

The Marsh - \$20,000

Since 2001, The Marsh has offered a multi-disciplinary after-school performing arts program, Marsh Youth Theater, which has attracted a steadily growing student body and developed fruitful working partnerships with two nearby public schools. While tuition is charged, it is waived for any student with financial need. W&EHF's grant is helping The Marsh accommodate a growing demand for this quality program and sustain its commitment to serving low-income students.

Grant Amount: \$20,000 [2005]

Project Dates: 03/30/2005 through 03/30/2006

Out of Site - \$10,000

Fiscal Sponsor: Tides Center

Out of Site offers after-school and summer programs in visual arts and architecture, which serve young people from five different San Francisco public high schools. The program welcomes students of all abilities, helping them to develop skills and disciplines in the arts, learn how artists work in the world, and transfer that understanding to other situations in their lives. The program addresses the Fund's arts education focus by helping participants to develop relationships with caring adults, work with professional artists, and connect with students from other backgrounds and schools.

Grant Amount: \$10,000 [2005]

Project Dates: 07/21/2005 through 07/20/2006

Youth Speaks - \$20,000

Youth Speaks bring together the full spectrum of Bay Area teenagers, provides them with ways to discover and hone their writing and performance skills, and develops them as leaders through opportunities to advise programs, co-teach, and serve on a youth board. The Fund's grant supports strategic planning and a

targeted outreach program to high schools serving students from neighborhoods currently under-represented among participants.

Grant Amount: \$30,000 [2003], \$20,000 [2005]

Project Dates: 12/10/2003 through 12/09/2005

Zaccho SF - \$20,000

Zaccho Dance Theatre is an acclaimed practitioner of aerial dance. Many of its projects are based on an in-depth exploration of buildings or neighborhoods--including Hunters Point, where the company's studio is based. This grant supports in-depth dance education opportunities for 150 or more Bayview and Hunters Point youth, inviting children to create work about themes drawn from their community.

Grant Amount: \$30,000 [2004], \$20,000 [2005]

Project Dates: 09/20/2004 through 09/19/2006

Cultural Heritage

Alliance for California Traditional Arts - \$120,000

The Alliance for California Traditional Arts (ACTA), a statewide agency working to strengthen the folk and traditional arts field, is managing three grant opportunities for traditional artists. These are: living cultures grants to support sharing exemplary folk and traditional arts practices with the public, smaller awards for apprenticeships to transmit artistic skills, and consultancies for artists and nascent organizations exploring practical management questions. ACTA also documents the artists' work and creates opportunities for them to meet and exchange ideas. While the Alliance works statewide, W&EHF's funds are dedicated to Alameda and San Francisco county-based artists. This effort represents the Fund's major investment in its goal of fostering the preservation and transmission of the artistic heritage of recent immigrant and culturally specific communities.

Grant Amount: \$120,000 [2005], *\$120,000 [2006]*

Project Dates: 09/14/2005 through 09/14/2007

Ashkenaz Music & Dance Community Center - \$20,000

Ashkenaz is sustaining Taproots and New Growth: Cultivating World Music, a series of world music concerts combined with lecture-demonstrations and hands-on learning opportunities that invite audiences to deepen their appreciation of music and dance from many cultures. The project addresses the Fund's foci on preserving cultural heritage and on creating a cultural commons by bringing together people from all walks of life through a shared appreciation of world music.

Grant Amount: \$20,000 [2005]

Project Dates: 04/22/2005 through 04/22/2006

Chinese Culture Foundation of San Francisco - \$15,000

In 2006, the Chinese Culture Foundation of San Francisco will premiere an original opera in the Cantonese Opera tradition and is producing related Cantonese Opera Heritage programs. Among these, a storytelling program will serve two public schools in Chinatown. A master storyteller will perform for the children and work with their parents and guardians to collect their favorite stories, which later will be performed in group workshops at the Chinese Culture Center. This project seeks to create a cross-generational exchange and to engage a younger generation in a Cantonese cultural tradition.

Grant Amount: \$15,000 [2005]

Project Dates: 12/16/2005 through 12/15/2006

Heyday Institute - \$3,000

In August, San Francisco hosted a delegation of indigenous Maori artists from New Zealand, who asked permission to land a traditional canoe at sunrise on the beach at Aquatic Park and to be greeted in a traditional manner by indigenous

people of California. This grant contributed to the creation of two tule canoes by members of the Ohlone tribe and the Ohlone's costs for hosting delegations of native California dancers to greet the Maori. Native California artists of all ages participated in this unusual exchange of cultural traditions.

Grant Amount: \$3,000 [2005]

Project Dates: 07/26/2005 through 07/25/2006

San Francisco Performing Arts Library and Museum - \$10,000

The San Francisco Performing Arts Library and Museum is a leading local repository for archival materials from the region's performing arts history. Collaborating with Chinese Performing Arts Foundation and the Chinese Cultural Center, the museum is producing an exhibition and educational materials about Cantonese opera's long and influential history in San Francisco. This project seeks to link long-time residents of Chinatown with recent Chinese immigrants and other performing arts enthusiasts.

Grant Amount: \$25,000 [2004], \$10,000 [2005]

Project Dates: 12/15/2004 through 12/14/2005

Slavonic Cultural Center - \$20,000

Founded in 1857 by Croatian immigrants, the Slavonic Cultural Center is one of San Francisco's oldest extant arts organizations. In recent years it has witnessed dramatic changes in the local Eastern European population and now serves immigrants and refugees from Bulgaria, Bosnia, and Kosovo as well as its long-time Croatian constituents. This change brings together Christians, Catholics, and Muslims, who practice different but related music and dance forms. This project supports efforts to strengthen programs and information systems to better bridge these traditions and invite broader public participation.

Grant Amount: \$20,000 [2005]

Project Dates: 07/20/2005 through 07/19/2006

The Urban Institute - \$13,400

Researchers at The Urban Institute have been studying the scope and nature of ethnic and immigrant arts participation, which often has been ignored or under-reported in national studies. This grant supports the publication, "Ethnic and Immigrant Participation in the Arts: Insights from San Francisco and the Bay Area," analyzing how immigrant arts participation is currently counted and identifying kinds of organizations and programs that are overlooked.

Grant Amount: \$13,400 [2005]

Project Dates: 05/05/2005 through 05/05/2006

Cultural Commons

AXIS Dance Company - \$25,000

On its staff and board, in the studio, and on stage, AXIS brings together people with and without disabilities working toward common goals. Its Dance Access Education and Outreach Program demonstrates the role the arts can play in bringing together people from distinctly different backgrounds for shared experiences and provides dance education to young people with limited opportunities to pursue the arts.

Grant Amount: \$25,000 [2004], \$25,000 [2005]

Project Dates: 09/20/2004 through 09/19/2006

Berkeley Society for the Preservation of Traditional Music - \$20,000

More commonly known as Freight and Salvage Coffee House, the Berkeley Society for the Preservation of Traditional Music is based in Berkeley's Marketplace District--home to a growing number of small businesses reflecting the cuisines of India, Pakistan, Mexico, South and Central America, and Central Asia. Many owners and residents are recent immigrants. Over the course of a year, the Society is working with these new neighbors to identify traditional artists from their cultures and present Hidden Treasures programming that reflects the

diversity of its neighborhood.

Grant Amount: \$20,000 [2005]

Project Dates: 12/16/2005 through 12/15/2006

Brav! for Women in the Arts - \$10,000

In 2004, writers in Great Britain developed the play Guantanamo, based on verbatim letters and court testimony of prisoners being held at Guantanamo Bay as part of the United States' war on terrorism. The prisoners' legal status was ambiguous and this led to their being held without trial for two years or longer without being officially charged. The Fund's grant supported a series of public panels on different dimensions of the play's content, seeking to foster a truly informed and meaningful debate that brought people together from different points of view to discuss a complex and emotionally charged subject.

Grant Amount: \$10,000 [2005]

Project Dates: 03/02/2005 through 03/02/2006

Community Music Center - \$50,000

A leading source of affordable music classes for people of all ages, the San Francisco Community Music Center is expanding its scholarship program, opportunities for students to play together in groups, and free concerts by student ensembles. The Fund's grant supports implementation of the Center's new five-year plan in which, among other goals, the Center seeks to serve more low-income students and advance a Creating Community: Making Music Together initiative.

Grant Amount: \$50,000 [2004], \$50,000 [2005], \$50,000 [2006], \$50,000 [2007]

Project Dates: 12/14/2004 through 12/13/2009

Epiphany Productions - \$5,000

Fiscal Sponsor: Dancers' Group

Trolley Dances commissions four modern dance companies to create original, short works for outdoor performances at designated stops along the historic F-Car trolley line over two weekends. The Fund's renewed support of this free event helps local dance companies to reach many people who do not follow modern dance. Its goal is to present accessible, dynamic, engaging work and to build a sense of community among neighbors living near the trolley lines.

Grant Amount: \$5,000 [2005]

Project Dates: 08/02/2005 through 08/01/2006

Door Dog Music Productions - \$20,000

Door Dog Music Productions sponsors the annual San Francisco World Music Festival, which features a cross-cultural commissioned work, a youth day, master classes for adult and young musicians, and concerts by masters of musical forms from around the world. The Fund's grant strengthens the Festival's cross-cultural programming. This project advances the Fund's strategy of fostering cross-cultural understanding and inclusiveness through innovative forms of presentation and education.

Grant Amount: \$30,000 [2004], \$20,000 [2005]

Project Dates: 06/16/2004 through 06/15/2006

Intersection for the Arts - \$30,000

Intersection's Hybrid Project brings together young and adult artists to develop and present original performances. By emphasizing the 'hybrid' nature of this venture, the project highlights the ambition of developing new forms through the creative meeting of different generations. Intersection is expanding the program to incorporate an ongoing youth group of artists in residence who will both create and curate work in its theatre.

Grant Amount: \$30,000 [2004], \$30,000 [2005]

Project Dates: 09/24/2004 through 09/23/2006

Note: *Conditional*

Jazzschool, Inc. - \$7,500

At the JazzSchool in downtown Berkeley, students of all ages study with leading local musicians. Jazz music has a long, esteemed tradition of musicians getting together to jam, improvising off of standard or original repertoire. The Fund's grant supports JazzSchool Jams, free Sunday evening opportunities for students at the school, amateurs, and professional musicians to get together and play. The project creates ways for members of the public to meet and work together through a shared affinity for music.

Grant Amount: \$7,500 [2005]

Project Dates: 08/30/2005 through 08/29/2006

Middle East Children's Alliance - \$6,000

The Arab Film Festival, Cinemayaat, is the largest such festival in the United States. Its goals of enhancing public understanding of a community's culture and history and of promoting cross-cultural understanding among Arab groups and other communities match the Fund's focus on creating a cultural commons. This grant supports a series of workshops and seminars for high school and college students and the general public.

Grant Amount: \$6,000 [2005]

Project Dates: 08/02/2005 through 08/01/2006

Museum of Craft and Folk Art - \$75,000

The Museum of Craft and Folk Art presents folk art from around the world and has a long history of presenting culturally diverse artists. The Walter and Elise Haas Fund supported its development of a folk art in the schools program, which now serves 10,000 or more Bay Area students annually. In winter 2005, the Museum moved to a site close to Yerba Buena Gardens and a cluster of cultural organizations. The new location makes possible a better layout for the galleries, more prominent gift shop, and--through easy access to public transportation--will help the Museum further its goal of serving a larger and more diverse audience. The Fund's grant supports capital costs related to the move.

Grant Amount: \$75,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

Ninth Street Media Consortium - \$9,000

Four acclaimed media arts organizations share ownership of a new facility in San Francisco. Through a Ninth Street Forums series, lobby enhancements, and outreach to nearby residents, the organizations seek to gather and serve their diverse constituents and people from their immediate neighborhood.

Grant Amount: \$64,000 [2004], \$9,000 [2005]

Project Dates: 04/02/2004 through 04/01/2006

Northern California Grantmakers - \$10,000

Northern California Grantmakers' Arts Loan Fund was started in 1981 to help arts organizations facing problems with cash flow. Primarily serving small and mid-sized organizations that do not have access to commercial lenders, the Fund provides four kinds of loans of up to \$50,000. Its steering committee, composed of local public and private arts grantmakers, meets monthly and also serves as a forum for discussion of challenges and trends in the nonprofit arts sector.

Grant Amount: \$10,000 [2005]

Project Dates: 12/16/2005 through 12/15/2006

Oakland Interfaith Gospel Choir - \$7,500

The Oakland Interfaith Gospel Choir is an interfaith and ethnically diverse choir dedicated to preserving the heritage of gospel music and sharing it with diverse audiences. Its membership represents an affirming message about the potential for cross-cultural understanding through the arts. The Fund's grant supports a community engagement program through which the choir will perform musical celebrations in community venues, free admission events in neighborhood settings, concerts for institutionalized audiences, and benefit concerts to support the work of nonprofit organizations and schools. The project furthers the Fund's

goal of encouraging people to give back to their communities.

Grant Amount: \$7,500 [2005]

Project Dates: 08/31/2005 through 08/30/2006

The African & African American Performing Arts Coaliton - \$5,000

Fiscal Sponsor: ODC Theater

The African and African American Performing Arts Coalition (AAPAC) produces a festival featuring work by black choreographers. Noting a lack of African Americans in Bay Area performing arts technical and design professions, for the 2005 festival AAPAC is pairing professional mentors from these fields with interested Bay Area public high school students, providing the youth with an intensive arts learning experience and creating opportunities for artists of different generations to work closely together.

Grant Amount: \$5,000 [2005]

Project Dates: 02/04/2005 through 02/04/2006

ODC/San Francisco - \$60,000

ODC/San Francisco encompasses a modern dance company, dance school, and presenting organization. It is in the middle of a construction and expansion project. As it completes renovation of a new building and begins work on its existing site, the Fund's grant supports extraordinary outreach efforts to draw people to the new building for classes and programs and keep them engaged with the theater program--which will be presenting events off-site during construction. The vision is to create a place where amateur and professional dancers; ethnic, ballet, modern, and social dancers; adults and children; neighbors and out-of-town visitors come together for classes, open rehearsals, speakers, and community events.

Grant Amount: \$60,000 [2005], \$60,000 [2006], \$30,000 [2007]

Project Dates: 09/14/2005 through 09/14/2008

San Francisco Foundation - \$750

Wanting to increase local grantmakers' understanding of and investment in immigrant and refugee artists, five foundations planned and presented a day-long briefing in April 2005 for grantmakers and leading practitioners. Discussion opened with an overview of regional demographic and policy changes affecting immigrants and refugees and continued with presentations by a number of artists and discussion of innovative ways of supporting traditional artists.

Grant Amount: \$750 [2005]

Project Dates: 03/28/2005 through 03/28/2006

ShadowLight Productions - \$7,500

Shadowlight Productions is presenting A Gathering of Gamelons, highlighting a traditional piece of sacred theater that is common to a number of regions of South Asia. Local and international gamelon musicians and shadow puppet performing groups from Java, Mindanao, the Philippines, Cambodia, and Thailand are presenting parts of a classic story, which unfolds over several evenings. The project seeks to foster cross-cultural dialogue among the participating cultures and to present a representative range of wayang and gamelon performance styles to Bay Area audiences.

Grant Amount: \$7,500 [2005]

Project Dates: 09/21/2005 through 09/21/2006

Small Press Distribution - \$35,000

Using new marketing approaches to expand readers' access to literary works produced by small presses, Small Press Distribution's Bridges to Books initiative focuses on librarians and teachers as well as individual readers. The 2005 award matched increases in book sales, grants, and contributions from individuals in 2004: The original grant was awarded under the Fund's prior guidelines in audience development.

Grant Amount: \$40,000 [2004], \$35,000 [2005]

Project Dates: 04/15/2002 through 07/26/2006

Stern Grove Festival Association - \$500,000

The Stern Grove Festival serves 75,000-100,000 people each year with free, high-quality performing arts programs. Following 65 years of heavy use, the Stern Grove concert area was in poor condition. This matching challenge grant, along with a \$2,000,000 award in 2003, supports the Festival's plans to upgrade the concert area and expand an endowment that will help to sustain its free programming.

Grant Amount: \$2,000,000 [2003], \$500,000 [2005]

Project Dates: 09/11/2003 through 09/10/2006

Note: *Conditional*

The Shotgun Players, Inc. - \$7,500

Shotgun Players, an East Bay theater company, moved into its first permanent home in the Lorin District of Berkeley last year. Once a tight-knit community, the district has witnessed rapid demographic and economic shifts. Shotgun Players is inviting its new neighbors to participate in a play development process using story circles to explore generational and neighborhood change. Seven such circles will be held in churches and community centers to encourage broad participation. The project addresses the Fund's goals of bringing people together from all walks of life, building relationships across diverse groups of people, and encouraging them to work together toward a common goal.

Grant Amount: \$7,500 [2005]

Project Dates: 08/02/2005 through 08/01/2006

World Arts West - \$42,000

Among other programs, World Arts West sponsors San Francisco's acclaimed Ethnic Dance Festival. Through this project, World Arts West seeks to include artists from recent immigrant groups in its auditions and, eventually, the Festival. Fieldwork and research will be followed by mentoring and professional assistance to identified dance companies, and a performing arts internship.

Grant Amount: \$42,000 [2004], \$42,000 [2005]

Project Dates: 12/15/2004 through 12/14/2006

Z Space Studio - \$40,000

The story of Jonestown continues to resonate in the San Francisco Bay Area more than 25 years after the tragic deaths in Guyana. The Z Space Studio and a team of artists have developed a play about the many stories behind the tragedy. In conjunction with the play's premiere at Berkeley Repertory Theater, the theater, Z Space Studio, and the California Historical Society are presenting a series of panels and exhibitions with gatherings for the general public and for survivors and others directly affected by the Peoples Temple. The project addresses the Fund's interest in the arts providing a venue for fostering shared understanding and building new networks and associations among people and institutions.

Grant Amount: \$40,000 [2005]

Project Dates: 03/30/2005 through 07/30/2005

Creative Work Fund

Walter and Elise Haas Fund contribution to the Creative Work Fund - \$204,828

In 2005, the Creative Work Fund provided grants totaling \$664,607. A program of the Walter and Elise Haas Fund, the Creative Work Fund is supported by grants from the Columbia Foundation, The James Irvine Foundation, the Mimi and Peter Haas Fund, The William and Flora Hewlett Foundation, and the Phyllis C. Wattis Foundation. For a detailed program description and application information, please see its Web site at creativeworkfund.org.

Grant Amount: \$204,828 [2005]

Economic Security

Total: \$1,810,475

Grant amounts listed were paid in 2005. Future funding [denoted in italics] for multi-year projects is contingent upon fulfillment of the terms of the grant and review by the Fund.

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Action Alliance for Children - \$8,700

This grant supports research and publication of a series of articles in the Children's Advocate, a bimonthly Spanish/English newspaper, profiling programs and advocacy efforts that help low-income families gain economic advancement through better employment, work supports, and asset development.

Grant Amount: \$8,700 [2005]

Project Dates: 08/05/2005 through 08/04/2006

Mission Community Council - \$20,000

Fiscal Sponsor: Arriba Juntos

This coalition of neighborhood residents, business owners, and non-profit staff, is organizing community-enriching cultural and commercial activities in the newly remodeled Plaza at the 16th and Mission BART station. Rotating art exhibits, weekly events and performances and a small group of commercial vendors are transforming the plaza into a positive gathering place for Mission neighborhood residents.

Grant Amount: \$20,000 [2005]

Project Dates: 12/21/2005 through 12/20/2006

Florence Crittenton Services - \$50,000

Florence Crittenton's LEAP program provides skills training and subsidized internships for low-income people, leading to administrative careers at the University of California, San Francisco. The program is built on a strong business partnership that includes intensive on-the-job training and support for students during their internship, a commitment to hire and advance program graduates, and a mentorship program that offers critical support to new employees. The program will expand to include an additional business partner in 2005.

Grant Amount: \$50,000 [2005]

Project Dates: 12/29/2004 through 12/28/2006

International Rescue Committee - San Francisco Regional Office - \$15,000

In 2006, some 7,000 refugees and asylum seekers are expected to resettle in the United States, an estimated 400 will arrive in the Bay Area. The International Rescue Committee will provide immediate and intensive support to help many of these individuals and families adjust to their new home and rapidly secure employment. In addition to a range of employment services, each family is assisted by a volunteer mentor who will help them acclimate to American customs and institutions.

Grant Amount: \$15,000 [2005]

Project Dates: 11/01/2005 through 11/01/2006

Private Industry Council of San Francisco, Inc. - \$2,550

This grant supported planning activities related to moving the Workforce Investment Board of San Francisco into the Mayor's Office of Economic and Workforce Development

Grant Amount: \$2,550 [2005]

Project Dates: 07/28/2005 through 08/27/2005

Bay Area Workforce Funding Collaborative - \$150,000

Fiscal Sponsor: San Francisco Foundation

This private/public funding initiative seeks to expand and strengthen training and job placement services for entry-level workers in the health care and biotechnology sectors. The Collaborative funds a range of Bay Area programs that are building partnerships involving employers, training providers and community agencies to achieve this goal. In its first grant cycle completed in 2004, the Collaborative invested \$3.4 million in new and expanded training and related services.

Grant Amount: \$150,000 [2005]

Project Dates: 09/14/2005 through 09/14/2006

Swords To Plowshares Veterans Rights Organization - \$40,000

The experience of war leaves lasting scars on soldiers, both physical and emotional. Additionally, many war veterans face significant financial challenges upon their return, including families that have grown and changed, and careers that must be started anew. This grant supports Swords to Plowshares' work to gather information from Afghanistan and Iraq war veterans about their needs and challenges as they transition to the civilian workforce, and to develop programs and advocate for policies that will advance their success.

Grant Amount: \$40,000 [2005], \$40,000 [2006]

Project Dates: 06/23/2005 through 06/22/2007

The Bread Project - \$30,000

In partnership with the Berkeley Adult School, the Bread Project teaches baking skills to low-income people exiting the criminal justice system, moving off of public assistance, or simply seeking better employment. The Bread Project offers employability skills classes, and intensive personal support to help trainees secure and sustain employment. Important to the program's success is the strong network of food industry volunteers who mentor trainees and guide the program.

Grant Amount: \$30,000 [2005]

Project Dates: 01/31/2005 through 01/30/2006

The National Economic Development and Law Center - \$60,000

NEDLC is a leader in research and policy work addressing the needs of the working poor. Through its Californians for Economic Self-Sufficiency (CFESS) project, NEDLC developed an on-line Self-Sufficiency Calculator (see www.makeendsmeet.org) that helps low-income families understand how much they must earn in order to pay for their basic needs and, given their current income, their eligibility for various public benefits. This grant supports CFESS's work to train public and non-profit organizations to use the Self-Sufficiency Calculator in their planning, counseling and tracking activities with families. The Calculator will also be translated into Spanish and Chinese, and expanded state-wide. The grant also supports CFESS's research and policy activities related to advancing the working poor.

Grant Amount: \$60,000 [2005]

Project Dates: 04/01/2005 through 03/31/2006

SFWorks - \$55,000

Fiscal Sponsor: The San Francisco Chamber of Commerce Foundation
SFWorks' On Ramp to Biotech program prepares low-income, low-skilled residents of San Francisco's Bayview, Visitacion Valley, and Mission neighborhoods for initial employment and more advanced training in biotechnology. The program offers remedial math and science instruction, orientation to the biotechnology industry, internships, job placement, and career advancement support. On Ramp is implemented in partnership with several Bay Area biotechnology companies, City College, and Urban University.

Grant Amount: \$55,000 [2004], \$55,000 [2005]

Project Dates: 10/06/2004 through 10/05/2006

SFWorks - \$45,000

Fiscal Sponsor: The San Francisco Chamber of Commerce Foundation

The Working Families Credit is a locally funded income subsidy modeled on and linked to the Federal Earned Income Tax Credit. The City of San Francisco has pledged \$3 million over two years to pilot the program, and match funds are being raised from corporate co-sponsors. Depending on the match rate used (12-20% of the Earned Income Tax Credit) and the size of households claiming the credit, refunds will be between \$200 and \$800. This grant supports an evaluation of the Working Families Credit which will help key stakeholders assess the merits of continuing the program after the pilot.

Grant Amount: \$45,000 [2004], \$45,000 [2005]

Project Dates: 12/21/2004 through 12/20/2006

Support Training Employment Program (STEP-SF) - \$50,000

Fiscal Sponsor: United Way of the Bay Area

The STEP program helps entry-level workers in the hospitality industry advance to better jobs and increase their incomes. STEP includes a series of training courses developed jointly by local hotels and City College, and taught by instructors recruited through the union. Classes include vocational ESL, as well as specific skills needed to advance to better jobs. Members of Local 2 and the San Francisco Labor Council play a critical role in providing one-on-one peer support and guidance to trainees.

Grant Amount: \$50,000 [2005], \$50,000 [2006]

Project Dates: 09/14/2005 through 09/14/2007

United Way of the Bay Area - \$95,000

Earn It! Keep It! Save It! is a multi-county free tax-filing campaign that helps working poor families prepare their taxes and apply for the Earned Income Tax Credit (EITC). In 2005, the campaign helped more than 10,000 low-income families in San Francisco and Alameda counties secure \$11 million in tax refunds, half from the EITC. The Earn It! campaign is expanding its breadth of services to include information about other public benefits, access to free checking and savings accounts, and links to financial planning and savings tools.

Grant Amount: \$95,000 [2005], \$85,000 [2006]

Project Dates: 12/07/2005 through 12/06/2007

Urban University - \$25,000

Urban University provides professional development and soft skills training to low-income people enrolled in vocational training, most of whom are women. Urban University sees the difficult challenges that single mothers face as they seek and retain employment. This planning grant supports Urban University's work to design a tailored program for single, working mothers to help them navigate these challenges so that they may succeed and advance in employment.

Grant Amount: \$25,000 [2005]

Project Dates: 10/25/2005 through 10/25/2006

Assets

AnewAmerica Community Corporation - \$80,000

AnewAmerica helps first generation immigrants in their efforts to establish and grow robust small businesses, increase their incomes, save for a more solid asset base, and achieve a better standard of living for their families. AnewAmerica pursues these goals through a combination of micro-enterprise development training, an array of business supports, financial planning, and savings. It also serves as a catalyst for social activism among its trainees.

Grant Amount: \$80,000 [2004], \$80,000 [2005]

Project Dates: 12/21/2004 through 12/20/2006

Chinese Community Housing Corporation - \$25,000

Chinatown CHC has a thirty year history as an affordable housing developer and leader in neighborhood improvement. This grant supports a financial literacy program for the senior and family residents of Chinatown CHC housing, most of

whom are first generation immigrants from Russia, Asia and the Middle East. The goal is to help families plan for and pursue their long-term goals, such as buying a home or paying for their children's education; for seniors the focus is on mastering banking skills, accessing low-income senior discounts and effectively managing a fixed income.

Grant Amount: \$25,000 [2005]

Project Dates: 11/16/2005 through 11/15/2006

Community Development Finance - \$50,000

Check cashing businesses and other fringe banking services are ubiquitous in low-income neighborhoods; they charge high interest rates and fees that drain poor people of precious income. This grant supports Community Development Finance's project to establish a financial services enterprise that will offer check cashing and related services at a greatly reduced cost, while also assisting customers in applying for checking and savings accounts and conventional loans from bank partners. Located in San Francisco's Tenderloin neighborhood, the project aims to help low-income households keep more of their public benefits and earnings from employment, and margins of other, for-profit, alternative financial institutions in the neighborhood.

Grant Amount: \$50,000 [2005]

Project Dates: 04/01/2005 through 03/31/2006

Corporation For Enterprise Development - \$15,000

This planning grant supports the development and launch of 'Bank on San Francisco' an initiative to ensure that all San Franciscans have access to fairly priced banking services to help them save and build assets. The initiative is being spear headed by Mayor Gavin Newsom and Treasurer Jose Cisneros, and includes a communications campaign to help low-income households learn about and access conventional banking services, as well as work with local banks to expand their low-income customer base.

Grant Amount: \$15,000 [2005]

Project Dates: 05/11/2005 through 05/10/2006

Council for Adult and Experiential Learning - \$50,000

CAEL is undertaking a three city, multi-year demonstration project to test Life Long Learning Accounts (LiLAs), an employer-sponsored matched savings program, as a vehicle for helping low-wage workers improve their skills and advance to better jobs. This grant supports the San Francisco site, which is being implemented by Jewish Vocational Services, and targets the healthcare sector.

Grant Amount: \$50,000 [2005], \$50,000 [2006]

Project Dates: 06/23/2005 through 06/22/2007

Creating Economic Opportunities for Women - \$40,000

CEO Women occupies a unique niche in the landscape of Bay Area micro-enterprise programs, integrating English language instruction in its entrepreneurship, asset development, and computer skills training. A partnership with the Oakland Adult School, which contributes ESL instructors, CEO Women also places strong emphasis on activities to broaden the business networks of the immigrant women entrepreneurs they train.

Grant Amount: \$40,000 [2004], \$40,000 [2005]

Project Dates: 09/29/2004 through 09/28/2006

Earned Assets Resource Network, Inc. - \$100,000

EARN helps low-wealth individuals and their families save money and acquire assets. EARN operates an Individual Development Account (IDA) program for low-income San Francisco residents, offering match funds for saving, financial planning assistance, and ongoing support networks among savers in the program. EARN also leads a state-wide asset policy initiative that seeks to promote policies that help low-wealth families accumulate, invest and preserve assets. This grant provides match funds for IDA savers.

Grant Amount: \$100,000 [2004], \$100,000 [2005]

Project Dates: 09/30/2004 through 09/29/2006

Housing and Economic Rights Advocates - \$25,000

Fiscal Sponsor: East Bay Habitat for Humanity

Purchasing a home and gaining equity over time from that investment is the primary wealth-building strategy for most Americans. Yet predatory mortgage lending practices, including exorbitant rates, points, fees and pre-payment penalties, erode home equity and can lead to foreclosures in low-income communities. This grant supports the start-up of a new organization to undertake research, legal representation, and consumer education to address the problem of predatory lending in Oakland.

Grant Amount: \$25,000 [2005]

Project Dates: 08/22/2005 through 08/21/2006

New America Foundation - \$50,000

New America Foundation undertakes research, media, and policy work to influence the public debate on a variety of issues; one prominent focus is asset development. This grant supports a California Asset Fellow to research and disseminate information on key aspects of an asset policy agenda, and to serve as a resource for California policy makers.

Grant Amount: \$50,000 [2005]

Project Dates: 09/14/2005 through 09/14/2006

Renaissance Entrepreneurship Center - \$60,000

Renaissance provides classes, workshops, and financing assistance for micro-entrepreneurs seeking to establish a new business or expand an existing one. This grant supports expansion of services for graduates of Renaissance's micro-enterprise training, which will include individualized technical assistance, a range of workshops, and networking support to expand to new markets.

Grant Amount: \$60,000 [2005], \$60,000 [2006]

Project Dates: 09/14/2005 through 09/14/2007

The Family Independence Initiative - \$100,000

The Family Independence Initiative (FII) supports groups of families in self-identified communities to be proactive in pursuit of their individual and collective goals. Core elements of the FII approach are: providing financial incentives and connections to new networks of people and resources; encouraging saving and investment in assets such as home ownership and education; and cultivating a high degree of mutual support and social engagement among the families involved. This grant supports FII's expansion to 100 Oakland families, continuation of its effective fellowship program, and evaluation and policy activities.

Grant Amount: \$100,000 [2005], \$45,000 [2006]

Project Dates: 04/01/2005 through 04/01/2007

The Family Independence Initiative - \$1,625

This grant supports consulting services to the FII board of directors as they address issues related to executive transition

Grant Amount: \$1,625 [2005]

Project Dates: 09/19/2005 through 09/19/2006

Treasure Island Homeless Development Initiative - \$25,000

Treasure Island continues to develop as a vibrant and economically integrated new San Francisco neighborhood. While most people living on the island pay market rate rents, 23% of residents are formerly homeless single adults, parents and children residing in subsidized housing. This grant supports a project to teach project management and entrepreneurial skills to a cohort of low-income residents so that they can take a leadership role in creating social and recreational activities for their community.

Grant Amount: \$25,000 [2005]

Project Dates: 05/11/2005 through 05/10/2006

Women's Action to Gain Economic Security - \$50,000

WAGES supports immigrant women to establish cooperatively owned house-cleaning businesses that use non-toxic cleaning products and methods. WAGES helps the worker-owners of its co-ops to develop business plans, access start up loans, and launch their businesses. The co-op members benefit from training and personal support including non-toxic cleaning practices, financial planning, business development, and co-op management skills.

Grant Amount: \$50,000 [2005], *\$50,000 [2006]*

Project Dates: 06/23/2005 through 06/22/2007

La Cocina - \$60,000

Fiscal Sponsor: Women's Foundation of California

La Cocina is a shared-use commercial kitchen and business incubator located in San Francisco's Mission neighborhood that helps low-income Latina entrepreneurs develop food-related businesses. The program provides affordable hourly rental of the facility, a range of training opportunities addressing business development and the food industry, and support for the entrepreneurs as they seek to gain entry to new markets and distribution channels for their products. The program cultivates a sense of community and mutual support among client entrepreneurs while also helping them expand their professional networks in the food industry.

Grant Amount: \$60,000 [2005], *\$60,000 [2006]*

Project Dates: 04/01/2005 through 03/31/2007

Economic Development

Alliance for West Oakland Development - \$50,000

The Alliance for West Oakland Development (the Alliance) is a community development corporation formed by West Oakland civic leaders in 1999 to facilitate the development of blighted properties in their neighborhood. The Alliance is acquiring land and entitlements to develop the 13 acre Mandela Transit Village, anchored by the West Oakland BART station. This grant supports activities to design and implement a multi-faceted Community Benefits Program that will ensure that low-income neighborhood residents share in the economic gains generated by this project, through affordable home ownership, employment and business opportunities, and a mechanism for residents to become equity investors in the project.

Grant Amount: \$50,000 [2005]

Project Dates: 04/01/2005 through 03/31/2006

Jewish Vocational Service - \$150,000

The mission of JVS is to strengthen the Bay Area community and fulfill Jewish values by helping people, particularly those with barriers to employment, acquire the skills and resources they need to secure meaningful employment and advance toward self-sufficiency. JVS builds its programs around specific industry sectors and works closely with employers to design and deliver training and job placement services. Several programs within JVS address the needs and aspirations of immigrants and, as a Jewish organization, JVS is well positioned to build bridges between Jewish and non-Jewish communities. Thus this core support grant is jointly funded by the Fund's Economic Security and Jewish Life programs.

Grant Amount: \$150,000 [2005], *\$150,000 [2006]*, *\$150,000 [2007]*, *\$150,000 [2008]*

Project Dates: 12/07/2005 through 12/07/2010

Legal Services for Entrepreneurs - \$35,000

Fiscal Sponsor: Lawyers' Committee for Civil Rights

Low-income entrepreneurs have a range of legal needs, yet many cannot afford legal representation to address them. This grant supports Legal Services for Entrepreneurs' work to link low-income entrepreneurs with business attorneys

offering pro bono legal representation. The volunteer relationship also serves to expand the social networks of both attorneys and entrepreneurs.

Grant Amount: \$35,000 [2004], \$35,000 [2005]

Project Dates: 07/01/2004 through 06/30/2006

Mission Economic Development Association - \$35,000

MEDA provides a range of business assistance, financial planning, and homeownership services to the working class and significantly Latino residents of the Mission neighborhood. This grant supports MEDA's design, development and implementation of a client-tracking and evaluation system that will enable MEDA to better understand who is using each of its services, and gauge the impact of each type of service on clients' incomes, savings, debt, and abilities to buy homes or grow businesses.

Grant Amount: \$35,000 [2005]

Project Dates: 07/18/2005 through 07/17/2006

NCB Development Corporation - \$2,600

This grant supports a learning forum on Affordable Cooperative Housing attended by nearly 100 staff from public and not-for-profit housing development organizations. The goal is to provide resources and training for groups interested in cooperative home ownership models.

Grant Amount: \$2,600 [2005]

Project Dates: 08/24/2005 through 10/01/2005

Pacific Community Ventures - \$20,000

Pacific Community Ventures provides capital investments and business development resources for companies that have the potential to bring significant economic gains to low-income communities. PCV provides one-on-one advising, network building, leadership workshops, and access to capital to support the growth of these businesses. This grant supports a new component of this work that will bring PCV services to micro-enterprises that are too established to benefit from micro-enterprise training programs and yet too small to attract the resources and support of most institutional investors.

Grant Amount: \$20,000 [2005]

Project Dates: 10/26/2005 through 10/26/2006

San Francisco Housing Development Corporation - \$50,000

New development in Mission Bay and the Hunter's Point Naval Shipyard, as well as the extension of MUNI light rail up the Third Street corridor, are important forces for economic revitalization in the Bayview neighborhood. This project seeks to strengthen locally owned restaurants on Third Street to make them more competitive as the Third Street commercial strip rebounds, and to cultivate a restaurant cluster along a few blocks of Third Street as a catalyst for new economic growth.

Grant Amount: \$75,000 [2003], \$50,000 [2005]

Project Dates: 12/11/2003 through 12/10/2005

Third Street Business Development Collaborative - \$35,000

Fiscal Sponsor: San Francisco Housing Development Corporation

After years of neglect, the dilapidated Third Street commercial district in San Francisco's Bayview neighborhood is poised for change. With the support of LISC and the encouragement of the Mayor's Office, four Bayview community organizations have crafted a development plan that holds real promise for creating a thriving commercial district on Third Street. This grant supports coordination activities to implement this plan.

Grant Amount: \$35,000 [2005]

Project Dates: 12/19/2005 through 12/18/2006

Environmental Science Institute - \$5,000

Fiscal Sponsor: Tides Center

Currently West Oakland has 70 corner liquor stores, but only one grocery store to

serve its 20,000 residents. This grant supports development of a business plan and bid to lease documents to established a worker-owned grocery store, the Mandela Foods Cooperative, that will provide affordable wholesome food as well as jobs and ownership opportunities for neighborhood residents

Grant Amount: \$5,000 [2005]

Project Dates: 05/11/2005 through 05/10/2006

Urban Strategies Council - \$50,000

The Oak to Ninth Redevelopment Project in Oakland is a 60 acre parcel of waterfront property south of Jack London Square. Residents of the surrounding neighborhoods will be greatly affected by this development, and seek the opportunity to influence its design and secure a Community Benefits Agreement. This grant supports the public education and organizing activities of a coalition of base-building organizations that are engaging a diverse community of residents and business owners in this process.

Grant Amount: \$50,000 [2005]

Project Dates: 04/05/2004 through 04/04/2005

Education

Total: \$1,167,500

Grant amounts listed were paid in 2005. Future funding [denoted in *italics*] for multi-year projects is contingent upon fulfillment of the terms of the grant and review by the Fund.

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Youth Leadership

East Bay Conservation Corps K-5 Charter School - \$50,000

Fiscal Sponsor: East Bay Conservation Corps

Younger children, when given appropriate guidance and opportunities, can make important contributions to their school communities. Students at the East Bay Conservation Corps' charter elementary school are participating in schoolwide service learning projects geared toward teaching individual and collective responsibility for educational improvements.

Grant Amount: \$50,000 [2004], \$50,000 [2005]

Project Dates: 09/27/2004 through 09/26/2006

Jamestown Community Center - \$30,000

In the fall of 2005 three Mission District schools will reopen with major changes in staffing, instructional programs, and student and school policies. These schools have been tapped by the district's Dream Schools initiative, a major overhaul of the lowest performing schools. Jamestown Community Center (Jamestown), in collaboration with three other long-standing organizations serving the Mission District, are organizing their clientele of youth and parents to give input into the redesign of their schools. Because the district is moving forward on a tight timeline, this project is an expeditious response by Jamestown and its collaborators to engage stakeholders (other than educators) who are directly invested in the future direction of these schools.

Grant Amount: \$30,000 [2005]

Project Dates: 02/01/2005 through 08/31/2005

Movement Strategy Center - \$50,000

Youth organizing groups in Oakland are interested in strengthening their capacities to bring parent participation into youth activism geared toward improving underperforming schools. Movement Strategy Center is convening a group of youth organizing agencies that want to pursue intergenerational approaches to advocating for public school reform. These agencies will learn about best practices for how to effectively integrate parents into youth organizing projects, and provide peer support to each other as they gain experience in working with youth and parents.

Grant Amount: \$50,000 [2005]

Project Dates: 04/07/2005 through 04/06/2006

Oakland Kids First - \$55,000

Oakland Kids First (OKF) supports youth-to-youth organizing focused on educational improvement in three Oakland high schools. Its most recent efforts have included a multi-faceted youth assessment of these schools, as well as school-level campaigns to implement peer academic counseling programs. With this grant, OKF will refine and share more broadly its approaches for motivating and engaging youth to make their schools more effective. OKF will conduct an extensive series of trainings open to youth-serving groups and school personnel, refine its approach to strengthening youths' understanding of decision making and policy development in public education, and publish a guide that summarizes these tools for youth engagement.

Grant Amount: \$55,000 [2005], \$45,000 [2006], \$35,000 [2007]

Project Dates: 09/14/2005 through 09/13/2008

Youth Leadership and School Change Project - \$25,000

Fiscal Sponsor: Small Schools for Equity

This grant assists the youth action program's components geared toward building a positive, student-centered learning environment: student leadership training; mini-grants for student-initiated projects; and a peer-to-peer disciplinary council. June Jordan is using a portion of this grant to create outreach materials that describe and analyze its model for how students play a central role in creating a school that holds high expectations and builds a sense of community. The materials will be shared with students and staff at other San Francisco high schools, particularly those that are interested in strengthening student leadership.

Grant Amount: \$25,000 [2005]

Project Dates: 12/10/2004 through 12/09/2005

Youth Voice in Public Education Improvement - \$50,000

Fiscal Sponsor: Youth in Focus

Students are keen experts about their own educational experiences. Youth In Focus (YIF) uses a step-by-step research process to help students analyze their experiences, so that their insights can inform program and policy development. YIF is supporting student research groups in Oakland and San Francisco, focused around the creation of small high schools.

Grant Amount: \$75,000 [2004], \$50,000 [2005]

Project Dates: 06/16/2004 through 08/15/2006

Youth Together - \$75,000

Experiencing a state takeover of their district, youth organizations in Oakland are recognizing the need to ensure that youth voices are helping to shape district-level reforms and policies. Youth Together will ramp up its district-level work, ensuring that youth organizing efforts at school sites are aligned with districtwide actions and campaigns, bringing youth input into the overhaul of the district's central office, and developing a cadre of educators interested in promoting student voice throughout the district.

Grant Amount: \$75,000 [2005], \$75,000 [2006]

Project Dates: 04/07/2005 through 04/06/2007

Parent Organizing

Berkeley Organizing Congregations for Action - \$30,000

Berkeley Organizing Congregations for Action (BOCA), composed of 12 local congregations, received a previous grant to ramp up parent and youth participation in expanding educational opportunities for low-income students in Berkeley's public schools. This grant focuses on developing and formalizing parent-teacher committees at five schools, addressing parents' concerns about the transition from middle to high school, and monitoring the opening of two small schools within Berkeley High.

Grant Amount: \$30,000 [2005]

Project Dates: 08/24/2005 through 08/23/2006

Parent Leadership and Engagement Academy - \$50,000

Fiscal Sponsor: California Tomorrow

In response to the changing landscape of schools in the West Oakland neighborhood, the Parent Leadership and Engagement Academy (PLEA) is training cohorts of parents to become more meaningfully involved in the redesign of existing schools that are low-performing. This grant supports PLEA's efforts to bring together parents of different backgrounds in a neighborhood where racial tensions run high. PLEA is also coordinating a neighborhood-based parent task force which will monitor Oakland Unified School District's plans and advise their reform initiatives.

Grant Amount: \$50,000 [2005], \$50,000 [2006]

Project Dates: 04/04/2005 through 04/03/2007

Childhood Matters - \$16,500

Childhood Matters (CM) broadcasts a call-in parent education radio show in English and Spanish every Sunday morning on two Bay Area stations. The goal of the shows is to facilitate thoughtful, accessible public conversations about parenting for a broad audience. The shows, hosted by two experienced professionals working with children and families, take up a wide range of parenting-related topics, such as discipline, sibling relationships, and homework supervision. CM will produce and broadcast two radio shows and four public service announcements that focus on how parents can make a difference in improving their local schools and districts.

Grant Amount: \$16,500 [2005]

Project Dates: 03/01/2005 through 12/31/2005

Chinese for Affirmative Action - \$50,000

Chinese parents in San Francisco's Visitacion Valley neighborhood are becoming active advocates for their children's educations. Chinese for Affirmative Action (CAA) is continuing to develop the leadership capacity of these parents, many of whom are monolingual, through helping them to become more knowledgeable about and involved in school-level and district-level policy changes. CAA will facilitate regular discussions with participants, conduct leadership and skill-building trainings, and provide advocacy support.

Grant Amount: \$50,000 [2005], \$50,000 [2006]

Project Dates: 04/04/2005 through 04/03/2007

Note: *Conditional*

Coleman Children and Youth Services - \$60,000

Parent Advocates for Youth (PAY), a program of Coleman Advocates for Children and Youth, works to ensure that parents' views inform school- and district-level policies. With a previous grant, Coleman implemented a new method for reaching parents at three low-performing schools. Training and coaching provided to groups of parents in neighborhood settings has resulted in new parent-associations, strong parent representation on school site councils, and parent-to-parent communication across the three schools. Coleman will continue to expand efforts to help parents strengthen their leadership skills and ensure that parents from the three schools are connected to parents at other schools.

Grant Amount: \$60,000 [2005], \$60,000 [2006]

Project Dates: 12/07/2005 through 12/07/2007

Aim High Academy - \$26,000

Fiscal Sponsor: Every Child Can Learn Foundation

Aim High Academy (Aim High) opened in 2003 as a newly designed middle school in San Francisco Unified School District. It draws students mainly from four neighborhoods spread out in the southeast section of the city. Aim High started a parent center that is conducting a needs assessment among the parent body, developing a parent leadership council, disseminating information through a newsletter, and collaborating with outside parent support organizations. With this grant, Aim High is focusing on how best to reach and engage parents, including using home visits by teachers and parent-teacher forums in neighborhood settings.

Grant Amount: \$26,000 [2005]

Project Dates: 12/01/2005 through 06/30/2006

Jamestown Community Center - \$50,000

Jamestown Community Center (Jamestown), in partnership with Columbia Park Boys and Girls Club, Mission Learning Center, and St. John's Education Threshold Center, is strengthening parent and youth voice and participation at three Mission District schools undergoing major restructuring. With this grant, Jamestown will help build a foundation for parent and youth engagement in the three schools through mobilizing and building parents' skills and understandings

about school reform, and providing student leadership opportunities. Jamestown will also publish a guide to parent and community involvement in school reform based on their experience with this project.

Grant Amount: \$50,000 [2005], \$50,000 [2006]

Project Dates: 09/14/2005 through 09/14/2007

Small Schools Initiative - \$70,000

Fiscal Sponsor: Oakland Community Organizations

Oakland Community Organizations (OCO), a federation of 40 congregations and allied groups, has been an instrumental partner of the Oakland Unified School District in developing small, autonomous schools as a lever for educational reform. OCO uses a leadership development model that supports parents and community members to serve on school design teams and school site councils, understand school reform issues and practices, and develop constructive relationships with educators. OCO will strengthen community involvement in establishing additional new, small schools; restructuring existing high schools into small learning communities; and urging the district to adopt policies and processes that are more responsive to the needs of low-performing schools.

Grant Amount: \$70,000 [2005], \$70,000 [2006]

Project Dates: 06/29/2005 through 06/28/2007

Parent Institute for Quality Education - \$15,000

Parent Institute for Quality Education (Parent Institute) promotes parent involvement in schools through a program that helps parents understand the critical role they play in education and the importance of expressing high expectations to their children. The program also covers how to establish open communications with school staff and navigate the school system, and outlines the requirements for college eligibility. Parent Institute will provide training to Oakland parents, with a focus on reaching Asian/Pacific Islander and African American families.

Grant Amount: \$15,000 [2005]

Project Dates: 12/16/2005 through 07/31/2006

Building Equity Together Parent and Community Support Program - \$40,000

Fiscal Sponsor: Parents for Public Schools of San Francisco, Inc.

Many parents find it challenging to navigate the bureaucracy within a large urban school district. To remedy the greater difficulties facing low-income and/or immigrant parents, Parents for Public Schools is offering information and support accessible to these parents in the southeast neighborhoods of San Francisco, so that they can take advantage of the district's resources and offerings that benefit their children.

Grant Amount: \$40,000 [2004], \$40,000 [2005]

Project Dates: 09/27/2004 through 09/26/2006

Bay Area Parent Leadership Action Network - \$40,000

Fiscal Sponsor: San Francisco Foundation Community Initiative Funds

The Bay Area Parent Leadership Action Network (PLAN) links 60 parent organizations throughout the Bay Area dedicated to working for authentic parent participation in improving public services and institutions, particularly as they affect low-income families. PLAN is focusing heavily on local and state issues and policies regarding public education, by holding workshops and trainings, and providing opportunities for networking to groups working with parents. PLAN will implement a training-of-trainers program for a parent leadership curriculum specifically focused on public education issues.

Grant Amount: \$40,000 [2005], \$40,000 [2006]

Project Dates: 06/27/2005 through 06/26/2007

Support for Families of Children with Disabilities - \$20,000

San Francisco Unified School District has a state-mandated advisory group that advises the district on planning and operating special education programs. A

majority of the advisory group must be parents of students in special education programs in San Francisco. Support for Families of Children with Disabilities (Support for Families), an information clearinghouse and support center for children with disabilities, donates logistical support to this advisory group. In order to strengthen the effectiveness of this group, Support for Families will facilitate a year-long strategic planning process, with a particular emphasis on better engaging low-income parents and parents of color who have children with special needs.

Grant Amount: \$20,000 [2005]

Project Dates: 04/22/2005 through 06/30/2006

United Way of the Bay Area - \$15,000

Gaining accurate, easy-to-understand school information and becoming skilled at working with school personnel are two key needs expressed by immigrant and low-income parents. United Way of the Bay Area convened a group of parent-serving organizations to address these needs; this group will host and facilitate a four-part series to train Bay Area parents on increasing parent participation in schools, with an emphasis on building strong relationships with school staff. Each full-day session will involve 80 to 100 parents and staff of parent organizations. This grant underwrites a portion of the meeting costs.

Grant Amount: \$15,000 [2005]

Project Dates: 08/29/2005 through 08/28/2006

Community Partnerships

Association of Community Organizations for Reform Now - \$60,000

Fiscal Sponsor: American Institute for Social Justice

Low-performing schools struggle to provide adequate attention and support to new teachers, so that they are effective in the classroom and develop a commitment to stay and improve their schools. Local chapters of ACORN, which have a short but strong track record in organizing residents around school improvement, will launch a project to link community members and teachers with the goal of supporting and retaining new teachers in low-performing schools in San Francisco and Oakland. Four local universities are collaborating with ACORN to provide additional support to new teachers.

Grant Amount: \$60,000 [2005], \$60,000 [2006]

Project Dates: 07/05/2005 through 07/04/2007

San Francisco Education Fund - \$50,000

The San Francisco Education Fund (Ed Fund) is continuing a project on sustaining a first-rate teaching force and expanding its public engagement efforts to include citywide discussions on how to strengthen public schools. Teacher effectiveness and retention will be addressed through publishing research findings, developing teacher appreciation activities, and helping craft a district master plan for professional development. The citywide conversations are designed to generate broad interest in tackling the problems of public education.

Grant Amount: \$50,000 [2005], \$100,000 [2006], \$50,000 [2007]

Project Dates: 12/07/2005 through 12/06/2007

Note: *Conditional*

San Francisco School Volunteers - \$50,000

For 17 years, San Francisco School Volunteers has tapped into the diverse resource base of the city's business community to benefit public school students through its Allies in Education (Allies) program. Allies develops and supports partnerships between schools and businesses, providing a structure for large corporations and small businesses to send volunteers into classrooms on a regular basis. In 2006, San Francisco School Volunteers will assess and develop strategies for strengthening Allies.

Grant Amount: \$50,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

School Partnerships with the Community

San Francisco Beacons Initiative - \$75,000

Fiscal Sponsor: Every Child Can Learn Foundation

Located throughout San Francisco, eight school-based Beacon Centers currently reach 5,000 underserved youth and 1,000 adults through an array of programs and services. The Centers are expanding parent and community participation to improve the environment and learning conditions at their host schools.

Grant Amount: \$75,000 [2004], \$75,000 [2005]

Project Dates: 09/28/2004 through 09/27/2006

Justice Matters Institute - \$15,000

As key figures in student learning, public school teachers and parents rarely have opportunities for meaningful exchanges about how to develop deeper relationships that support children's school experiences. Justice Matters Institute is using this grant to pilot a study group made up of teachers and parents from San Francisco public schools. Study group participants will analyze the barriers to open communication, learn about best practices in parent-teacher relations, and review district policies and programs that can strengthen collaboration between them.

Grant Amount: \$15,000 [2005]

Project Dates: 09/15/2005 through 05/15/2006

Helpers Engaged in Reaching Oakland's Excelling Schools - \$35,000

Fiscal Sponsor: Marcus A. Foster Educational Institute

HEROES brings volunteers and community resources into the Oakland public schools, and is the official volunteer placement program for the Oakland Unified School District. Through its Adopt-A-School program, HEROES matches local businesses and community organizations with schools and ensures smooth partnerships by facilitating communications and providing needed assistance. In addition to supporting program costs, this grant enables HEROES to obtain outside technical assistance for developing a multi-year strategic plan.

Grant Amount: \$35,000 [2005]

Project Dates: 12/14/2005 through 12/14/2006

Omega Boys Club - \$10,000

A nationally recognized organization specializing in violence and conflict prevention, Omega Boys Club (Omega) celebrates 25 years of experience in helping to turn around the lives of both incarcerated youth and youth engaging in violence and other risky behaviors. In 2000, Omega began a school training program in which the majority of the school staff receives training in and follow-up support on Omega's violence prevention strategies tailored to creating a positive school climate aimed at raising student achievement. This grant supports the training program at a San Francisco elementary school where Omega is conducting a project evaluation.

Grant Amount: \$10,000 [2005]

Project Dates: 10/19/2005 through 10/19/2006

Park Day School, Inc. - \$35,000

Park Day School (Park Day), a private school, has been engaged in community outreach to local public schools for the last 13 years, conducting book drives, recruiting volunteers, and providing curriculum support for public school teachers. This grant supports Park Day's efforts to form a larger network of private schools partnering with Oakland's public schools. A specific focus will be support for three new small public schools designed to serve low-achieving students. Park Day will begin by providing fundraising advice, facilitating teacher exchanges and discussions, and sponsoring joint student activities. Park Day will also reach out to other private schools, provide training on partnership strategies, and connect them with public schools.

Grant Amount: \$35,000 [2005], \$35,000 [2006]

Project Dates: 09/14/2005 through 09/13/2007

Women's Educational Media - \$20,000

Women's Educational Media produces and distributes documentaries and teaching materials on social justice and diversity. With this grant, Women's Educational Media will pilot and evaluate Respect for All, a project to address bullying and violence at a public middle school by working closely with school personnel to assess data on the school climate; convening a permanent anti-bullying committee that includes all stakeholders; conducting core training for students, teachers, and parents; and providing ongoing consultation.

Grant Amount: \$20,000 [2005]

Project Dates: 12/02/2005 through 12/02/2006

Grant amounts listed were paid in 2005. Future funding [denoted in italics] for multi-year projects is contingent upon fulfillment of the terms of the grant and review by the Fund.

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Promoting Diversity

Institute for Jewish and Community Research - \$60,000

For Bechol Lashon, a project to provide programs for the multi-racial Jewish community, nurture existing Jewish communities of color and improve the relationship between Jews of color and the broader Jewish community.

Grant Amount: \$60,000 [2004], \$60,000 [2005]

Project Dates: 09/28/2004 through 09/27/2006

Jewish Federation of the Greater East Bay - \$50,000

To support the expansion of Building Jewish Bridges, an outreach program for intermarried families. Bridges has been effective in working with individuals, families and synagogues, providing Taste of Judaism classes, and individual consultation with those seeking to explore Jewish choices.

Grant Amount: \$50,000 [2005], \$30,000 [2006]

Project Dates: 09/14/2005 through 09/13/2007

Judah L. Magnes Museum - \$35,000

In support of 'Acting Out,' an exhibit that explores the work and creative partnership of Claude Cahun and Marcel Moore, two lesbian artists who were involved in the resistance against Nazism. This grant will also enable the Magnes to develop new partnerships with community and academic institutions that recognize and embrace the diversity of the Jewish community.

Grant Amount: \$35,000 [2005]

Project Dates: 04/05/2005 through 04/04/2006

National Foundation for Jewish Culture - \$5,456

To support a campus tour in the Bay Area of the film "Trembling Before God," which explores the challenges for gay and lesbian Orthodox Jews.

Grant Amount: \$5,456 [2005]

Project Dates: 08/23/2005 through 08/22/2006

Tawonga Jewish Community Corporation - \$20,000

For its 2005 Peacemakers Camp, which brought together Bay Area Jewish and Arab participants for informal and facilitated conversations, recreation, and group-building activities. Diverse and strongly held opinions about the Middle East have created divisions within the Jewish community and between Jews and other communities. The camp provided an opportunity to explore these differences in a positive manner.

Grant Amount: \$20,000 [2005]

Project Dates: 08/23/2005 through 08/22/2006

Union for Reform Judaism - \$59,000

In support of the continuation and expansion of Project Welcome, an outreach program to the intermarried and unaffiliated in Northern California

Grant Amount: \$59,000 [2003], \$59,000 [2005]

Project Dates: 10/24/2003 through 01/10/2006

Union for Reform Judaism - \$59,000

For the continuation and expansion of Project Welcome, an outreach program to the intermarried and unaffiliated in Northern California. In its first two years, Project Welcome has been successful in building a strong foundation for

intermarried individuals and couples in the Bay Area through Judaism classes, trainings to encourage more welcoming synagogues, and young adult programming.

Grant Amount: \$59,000 [2005], \$35,000 [2006]

Project Dates: 09/14/2005 through 09/13/2007

Creative Expression

A Traveling Jewish Theatre - \$45,000

To support work by this 25-year-old ensemble theater company to build community partnerships with Jewish and non-Jewish organizations as it plans its future productions.

Grant Amount: \$45,000 [2004], \$45,000 [2005]

Project Dates: 09/27/2004 through 09/26/2006

American Jewish World Service - \$50,000

For activities for the 200 Bay Area AJWS alumni returning from overseas experiences with tremendous commitment to educate others about the connections between American Jewish communities and communities of need abroad. AJWS will convene alumni meetings, provide leadership training, develop local program partners and launch alumni-led campaigns to involve the Jewish community in critical international issues, such as the campaign to end the Darfur genocide.

Grant Amount: \$50,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

B'nai B'rith Hillel Foundation - \$30,000

For a second year of support of Camp Kessem, an all-volunteer program organized by Stanford students, that provides the only camp in Northern California for children of a parent with or in recovery from cancer. The week-long camp is free and open to all children regardless of religion or race.

Grant Amount: \$30,000 [2004], \$30,000 [2005]

Project Dates: 04/02/2004 through 04/01/2007

InterfaithFamily.com Inc. - \$40,000

For hiring an administrative director at this leading on-line resource for interfaith families that encourages a more welcoming community for intermarried families.

Grant Amount: \$60,000 [2004], \$40,000 [2005]

Project Dates: 12/20/2004 through 12/19/2006

Israel Center - \$5,000

Fiscal Sponsor: Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties

For Israel in the Gardens, the largest annual Jewish community event in Northern California. This free event seeks to build community, foster connections, and inspire increased Jewish involvement.

Grant Amount: \$5,000 [2005]

Project Dates: 06/03/2005 through 06/02/2006

Jewish Community Center of Northern Alameda County - \$88,000

Fiscal Sponsor: Jewish Federation of the Greater East Bay

To strengthen the managerial capacity of the newly expanded JCC. This grant will enable the JCCNAC to hire an Associate Director to improve its management and program capacity and to develop programs and services in its newly expanded service area. The JCCNAC serves a significant number of families in the East Bay, providing senior and youth services, creative opportunities for Jewish learning, and programs that meet the diverse needs of the Jewish community.

Grant Amount: \$88,000 [2005], \$60,000 [2006]

Project Dates: 07/01/2005 through 06/30/2008

Berkeley Richmond Jewish Community Center - \$27,000

Fiscal Sponsor: Jewish Federation of the Greater East Bay

For the 21st Annual Jewish Music Festival, a vibrant, multicultural celebration of the Jewish experience. The Festival explores what it means to be Jewish in a multicultural world through creative programs that challenge stereotypes and foster partnerships with the larger community. This year's festival focused upon the intersection of Jewish and Latino music.

Grant Amount: \$27,000 [2005]

Project Dates: 09/30/2005 through 09/30/2006

The Ritualist - \$50,000

Fiscal Sponsor: Jewish Federation of the Greater East Bay

To support Bay Area activities that connect unaffiliated Jews with trained lay people who perform rituals for important life milestones. Approximately 100,000 Bay Area Jews identify as Jewish but do not belong to a synagogue. Ritualist will connect these 'independents' to ritual facilitators for weddings, births, adoptions and funerals. Ritualist will also launch a monthly professional development series for facilitators and launch an expanded web site.

Grant Amount: \$50,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

Jewish Partisan Educational Foundation, Inc. - \$50,000

To develop programs and curriculum about Jewish partisans and present them in Bay Area schools and community institutions. The Foundation's focus on Jews who resisted oppression can instill pride among young Jews and foster a greater understanding between Jews and non-Jews of struggles against intolerance and genocide.

Grant Amount: \$50,000 [2005]

Project Dates: 07/01/2005 through 06/30/2006

KlezCalifornia, Inc. - \$13,000

For Klezcalifornia's third Bay Area festival of klezmer music and Yiddish culture. A one-day family-friendly program will be piloted at the Berkeley Richmond JCC in September 2005.

Grant Amount: \$13,000 [2005]

Project Dates: 06/02/2005 through 03/01/2006

Marin Jewish Community Center - \$25,000

To support CenterStage cultural programs and a collaboration with Jewish community centers in the Bay Area. The Marin JCC serves as a point of connection for many Jews in Marin and the North Bay.

Grant Amount: \$25,000 [2005]

Project Dates: 08/09/2005 through 08/08/2006

Progressive Jewish Alliance - \$70,000

In support of opening a Bay Area office of this Los Angeles-based organization, which will work with unions, immigrant rights organizations and the broader Jewish and faith communities in initiating economic and social justice campaigns in this region.

Grant Amount: \$50,000 [2004], \$70,000 [2005]

Project Dates: 12/20/2004 through 12/19/2006

Note: 2005 grant is conditional

Progressive Jewish Alliance - \$3,000

To support DAWN, a modern interpretation of Shavuot, the Jewish celebration of the harvest.

Grant Amount: \$3,000 [2005]

Project Dates: 06/03/2005 through 06/02/2006

San Francisco Jewish Film Festival - \$75,000

To support the year-round work of San Francisco Jewish Film Festival, which provides a home for many unaffiliated and interfaith families; offers media arts services to local Jewish organizations; partners with other ethnically and

culturally-specific organizations to foster needed intergroup dialogue, and provides a safe space to explore and discuss issues that unite and divide the Jewish community.

Grant Amount: \$75,000 [2005], \$75,000 [2006]

Project Dates: 12/07/2005 through 12/07/2007

Building Partnerships

Asian American and Pacific Islanders in Philanthropy - \$25,000

To support the Post 9/11 Civic Engagement Fund, a funding collaborative to provide capacity building grants to organizations serving Muslim, Arab and South East Asian communities in the Bay Area.

Grant Amount: \$25,000 [2005]

Project Dates: 08/09/2005 through 08/08/2006

Berkeley Repertory Theatre - \$50,000

To support community engagement and arts education related to the production of *Brundibar*, a musical fable written on the eve of World War II that serves as an allegory about the danger of fascism. Performed by children of the Terezin concentration camp, *Brundibar*'s legacy is part of Jewish cultural history. Tony Kushner and Maurice Sendak are collaborating on the first fully staged theatrical production. This award is a joint grant with the Arts program.

Grant Amount: \$50,000 [2005]

Project Dates: 09/14/2005 through 02/14/2006

Interfaith Coalition for Immigrant Rights - \$25,000

To support outreach efforts to engage the Jewish community in working with the Coalition, which seeks to increase the capacity of immigrants to gain access to and engage in their community institutions. This grant will enable the Coalition to organize trainings and events to educate the Jewish community about the needs of immigrants, and provide trainings for its staff to better understand Judaism.

Grant Amount: \$25,000 [2005]

Project Dates: 11/01/2005 through 11/01/2006

Jewish Community Center of San Francisco - \$150,000

General operating support and strategic planning.

Grant Amount: \$150,000 [2004], \$150,000 [2005], \$100,000 [2006], \$100,000 [2007], \$100,000 [2008]

Project Dates: 09/27/2004 through 09/26/2009

Jewish Community Relations Council - \$40,000

To support expanded outreach and marketing efforts for the Jewish Coalition for Literacy, which encourages Jewish participation in improving literacy among children in underserved Bay Area public schools. This grant will enable JCL to recruit new volunteer tutors through bookstores, literary events and community partners. By engaging the community in Bay Area public schools, this grant also supports strategies within the Fund's Education program.

Grant Amount: \$40,000 [2005]

Project Dates: 04/05/2005 through 04/04/2006

Jewish Family and Children's Services of the East Bay - \$100,000

For immigrant and refugee services in Contra Costa and Alameda counties. This grant will support JFCS's work with refugees and immigrants from Cambodia, Bosnia, Afghanistan and the former Soviet Union. In addition to providing critical health access, mental health, and family support services, JFCS connects Jewish volunteers with its clients and creates cultural celebrations and responsive programming that help to combat prejudice against vulnerable communities.

Grant Amount: \$100,000 [2005], \$80,000 [2006]

Project Dates: 07/01/2005 through 06/30/2007

Jewish Federation of the Greater East Bay - \$20,000

For a second year of support for Volunteer Action Center's "Community Investment Initiative," which raised funds from Jewish individuals and institutions to be used for community reinvestment and loans for low-income individuals.

Grant Amount: \$30,000 [2004], \$20,000 [2005]

Project Dates: 07/01/2004 through 06/30/2006

Jewish Fund for Justice - \$5,000

To enable Bay Area rabbis and lay leaders to attend a conference on faith-based community organizing

Grant Amount: \$5,000 [2005]

Project Dates: 02/07/2005 through 04/07/2005

Jewish Fund for Justice - \$65,000

To support efforts to enable synagogues to participate in faith-based community organizing efforts. The Jewish Fund for Justice will provide technical assistance to local synagogues, create curriculum, organize the first national conference for clergy, and train staff of networks that are engaged in faith-based organizing about Judaism and Jewish practice. This project has great potential to engage the Jewish community with economically vulnerable communities on the issues such as affordable housing and public education while offering synagogues a new and proven vehicle to attract and retain members.

Grant Amount: \$65,000 [2005], \$60,000 [2006]

Project Dates: 12/07/2005 through 12/07/2007

Lehrhaus Judaica - \$42,000

To expand the teaching of Jewish studies in churches and parochial schools. Using the CD-Rom based Heritage curriculum, Lehrhaus is developing courses that build upon historic Christian-Judaic relations and history.

Grant Amount: \$42,000 [2005]

Project Dates: 09/14/2005 through 09/13/2006

Peninsula Clergy Network - \$85,000

For an expansion of this network of clergy and civic leaders in San Mateo and Northern Santa Clara counties. The Peninsula Clergy Network hosts discussions, provides clergy education, and technical training to promote dialogue within and across faith communities and between clergy and civic leaders. At a time when the role of faith in the public sector is under scrutiny, the Network provides a place for faith groups to voice concerns, share best practices, learn about each other's faith tradition, and, where appropriate, serve as trusted intermediaries between civic leaders and their congregants.

Grant Amount: \$85,000 [2005], \$50,000 [2006]

Project Dates: 12/07/2005 through 12/06/2007

Peninsula Clergy Network - \$70,000

For an expansion of this network of clergy and civic leaders in San Mateo and Northern Santa Clara counties. The Peninsula Clergy Network hosts discussions, provides clergy education, and technical training to promote dialogue within and across faith communities and between clergy and civic leaders. At a time when the role of faith in the public sector is under scrutiny, the Network provides a place for faith groups to voice concerns, share best practices learn about each other's faith tradition, and, where appropriate serve as trusted intermediaries between civic leaders and their congregants.

Grant Amount: \$70,000 [2003], \$70,000 [2005]

Project Dates: 10/20/2003 through 10/20/2006

Note: 2003 grant of \$70,000 is conditional, so is \$50,000 portion of 2005 grant

Peninsula Interfaith Action - \$53,000

For a second year of support to engage synagogues on the Peninsula in faith-based community organizing. This type of organizing is a significant force for community change, enabling neighbors to shape policies that best meet their needs around critical issues, including education reform, economic development and

access to health care.

Grant Amount: \$63,000 [2004], \$53,000 [2005]

Project Dates: 04/02/2004 through 04/01/2006

San Francisco Organizing Project - \$50,000

For a second year of support to engage synagogues in San Francisco in faith-based community organizing. This type of organizing is a significant force for community change, enabling neighbors to shape policies that best meet their needs around critical issues, including education reform, economic development and access to health care.

Grant Amount: \$55,000 [2004], \$50,000 [2005]

Project Dates: 04/02/2004 through 04/01/2006

The Working Group - \$88,000

For the Bay Area Not In our Town Campaign, which works with communities to respond to and prevent hate crimes. This grant will create community events focused on addressing bias based on sexual identity and orientation in the Jewish and other religious communities, develop and distribute teaching materials in public schools and document successful strategies of hate crime prevention and response for civic leaders. By linking anti-Semitism and racism with issues of sexual orientation and gender, this project seeks to support communities vulnerable to prejudice.

Grant Amount: \$88,000 [2005]

Project Dates: 07/01/2005 through 06/30/2006

New Leadership

Bureau of Jewish Education - \$22,000

For a study on the feasibility of creating a learning community for Jewish professionals working in isolation. It will provide an assessment of common needs, an analysis of similar models and preliminary recommendations, as well as a financial analysis that provides cost projects for different scenarios and an analysis of different funding models.

Grant Amount: \$22,000 [2005]

Project Dates: 02/07/2005 through 02/06/2006

Bureau of Jewish Education - \$50,000

For the creation of the Jewish Professionals Co-op, a learning community for Jewish professionals working with Bay Area based organizations with three or fewer employees. Participants will develop a supportive peer community, receive training and consulting support on organizational development best practices, be matched with a mentor, and study Jewish texts in relation to their work.

Grant Amount: \$50,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

Institute for Jewish Spirituality - \$25,000

To support a planning process for working with Bay Area Fellows. The Institute seeks to add a spiritual dimension to contemporary Jewish life and to renew clergy through deepening their spiritual practice.

Grant Amount: \$25,000 [2005]

Project Dates: 10/03/2005 through 04/03/2006

Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties - \$7,500

To support the Teen Philanthropy Retreat. The Bay Area Jewish community has been at the forefront of providing teens and young adults with the opportunity to become engaged in philanthropy. Participants raise funds and make collective decisions about grantmaking.

Grant Amount: \$7,500 [2005]

Project Dates: 11/01/2005 through 05/31/2006

Capital

Jewish Home for the Aged - \$200,000

This grant supports the Home's capital campaign, which will significantly upgrade its dietary center, medical clinics and research center. The Home has served a critical need in the community for over 125 years, providing high-quality medical and social support services to seniors regardless of their ability to pay.

Grant Amount: \$200,000 [2005], \$150,000 [2006] , \$150,000 [2007]

Project Dates: 04/05/2005 through 04/04/2008

Grants Prior to Current Categories

Alameda County Community Food Bank - \$50,000

To support a faith-based coordinator to strengthen its presence in communities of faith and to actively promote faith-based food drives.

Grant Amount: \$50,000 [2005]

Project Dates: 10/27/2003 through 10/26/2005

Congregation Emanu-El - \$25,000

To support the operations of Congregation Emanu-El's neighborhood food pantry, which provides free groceries to Inner Richmond families

Grant Amount: \$40,000 [2003], \$25,000 [2005]

Project Dates: 10/27/2003 through 10/27/2005

Other Grantmaking Interests

Total: \$3,390,422

Grant amounts listed were paid in 2005. Future funding [denoted in italics] for multi-year projects is contingent upon fulfillment of the terms of the grant and review by the Fund.

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Legacy

American Friends of the Israel Museum - \$3,000

Annual support

Grant Amount: \$3,000 [2005]

Project Dates: 02/23/2005 through 02/22/2006

American Red Cross Bay Area - \$2,000

Year-end holiday grants

Grant Amount: \$2,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

American Society for the Protection of Nature in Israel, Inc. - \$65,000

To support anti-development efforts around the Haas Promenade in Jerusalem. SPNI has been a leader in mobilizing community response against plans that would impact the promenade, a major tourist attraction and destination for residents seeking respite.

Grant Amount: \$65,000 [2005], *\$65,000 [2006]*

Project Dates: 09/14/2005 through 06/14/2007

Asian Women's Shelter Project - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Bay Area Women's and Children's Center - \$5,000

Year-end holiday grants

Grant Amount: \$5,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Bayview Hunters Point Foundation - \$4,500

Year-end holiday grants

Grant Amount: \$4,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Berkeley Food and Housing Project - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Bernal Heights Neighborhood Center - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Beth Abrams Center for Peace, Arts, Justice, and the Environment - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Birthright Israel Foundation - \$5,000

Descendant's Grants

Grant Amount: \$5,000 [2005]

Project Dates: 12/09/2005 through 12/09/2006

Building Opportunities for Self-Sufficiency - \$5,000

Year-end holiday grants

Grant Amount: \$5,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

California State Parks Foundation - \$20,000

The California State Parks Foundation and California State Parks have embarked on a 34-acre wetlands restoration at Candlestick Point State Recreation Area in Bayview/Hunters Point, The project includes building a trail to connect the park to the regional Bay Trail as well as revegetating the wetlands with native plants, Working with Literacy for Environmental Justice, the Parks Foundation has created Bay Area Youth for the Environment, a volunteer, community engagement, and environmental education program for 30-40 Bayview youth, These youth will cultivate native plants, participate in community meetings and advocacy, and encourage other neighbors to become involved, The project matches the Fund's public parks goal in that it engages local residents in improving their communities, and it will result in restored park lands in a part of San Francisco with limited, usable space for recreation.

Grant Amount: \$20,000 [2005]

Project Dates: 06/29/2005 through 06/28/2006

California State Parks Foundation - \$2,500

Annual support

Grant Amount: \$2,500 [2005]

Project Dates: 07/14/2005 through 07/13/2006

Catholic Charities CYO - \$1,500

Year-end holiday grants

Grant Amount: \$1,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Central American Resource Center - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Central City Hospitality House - \$5,000

Year-end holiday grants

Grant Amount: \$5,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Centro Latino de San Francisco - \$3,000

Year-end holiday grants

Grant Amount: \$3,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Chinatown-Northbeach Youth Service and Coordinating Center - \$1,500

Year-end holiday grants

Grant Amount: \$1,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Comite de Refugiados Centroamericanos de este de la Bahia - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Cornerstone Missionary Baptist Church - \$1,500

Year-end holiday grants

Grant Amount: \$1,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Dolores Street Community Services - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006
Donaldina Cameron House - \$2,500
Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Dorothy Day House, Inc. - \$2,500
Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Episcopal Community Services of San Francisco - \$5,000
Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Evangelical Lutheran Church - \$1,500
Year-end holiday grants
Grant Amount: \$1,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Exploratorium - \$9,250
Annual support
Grant Amount: \$9,250 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Free the Need - \$2,000
Year-end holiday grants
Grant Amount: \$2,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Friends of the Urban Forests - \$35,000
Street trees make many contributions to quality of life in neighborhoods: these benefits are not shared equally across the city. The Fund's grant helps the Friends of the Urban Forest address gaps in tree plantings in the Bayview/Hunters Point, Richmond, Sunset, Visitacion Valley, and Western Addition districts. This one-year grant helps Friends of the Urban Forest recover from a drastic reduction in public funding. Because the Friends work involves hundreds of volunteers and community organizations in its plantings, it is well aligned with the Fund's emphasis on civic participation.
Grant Amount: \$35,000 [2005]
Project Dates: 12/07/2005 through 12/07/2006

Friendship House Association of American Indians, Inc. - \$1,000
Year-end holiday grants
Grant Amount: \$1,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Gastinell's Tender Loving Care Residence - \$1,000
Year-end holiday grants
Grant Amount: \$1,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Girls 2000 - \$1,500
Year-end holiday grants
Grant Amount: \$1,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Glide Memorial United Methodist Church - \$5,000
Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Golden Gate Community, Inc. - \$3,000

Year-end holiday grants

Grant Amount: \$3,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Good Samaritan Family Resource Center of San Francisco - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Haight Ashbury Food Program - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Hamilton Family Center - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Homeward Bound of Marin - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Huckleberry Youth Programs, Inc. - \$5,000

Year-end holiday grants

Grant Amount: \$5,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

Immigration Station Foundation - \$25,000

Based on San Francisco's historic Angel Island, the Immigration Station Foundation is working to create a place where individuals and organizations across a variety of immigrant communities can come together to explore shared experiences, discuss common concerns, and create cross-cultural communication.

Grant Amount: \$25,000 [2005]

Project Dates: 10/03/2005 through 10/03/2006

Jerusalem Foundation, Inc. - \$4,400

To provide additional security for the Haas Promenade in Jerusalem

Grant Amount: \$4,400 [2005]

Project Dates: 06/22/2005 through 06/21/2006

Jerusalem Foundation, Inc. - \$25,000

2005 annual support for maintenance of the Haas Promenade

Grant Amount: \$25,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

Jerusalem Foundation, Inc. - \$25,000

2005 annual support for security patrols of the Haas Promenade

Grant Amount: \$25,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties - \$1,250,000

This grant supported the Federation's 2005 annual campaign. The Federation serves as a convener, researcher, and service provider to Jewish organizations throughout San Francisco, Marin, Sonoma and the Peninsula.

Grant Amount: \$1,250,000 [2005]

Project Dates: 12/20/2004 through 12/19/2005

Jubilee West - \$2,500

Year-end holiday grants

Grant Amount: \$2,500 [2005]

Project Dates: 11/09/2005 through 11/09/2006

Judah L. Magnes Museum - \$5,000
 Annual support
Grant Amount: \$5,000 [2005]
Project Dates: 05/06/2005 through 05/05/2006

KQED - \$11,000
 Annual support
Grant Amount: \$11,000 [2005]
Project Dates: 05/06/2005 through 05/05/2006

La Casa de las Madres - \$2,500
 Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Larkin Street Youth Services - \$5,000
 Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

League of Women Voters of San Francisco - \$7,500
 Annual support
Grant Amount: \$7,500 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Little Brothers - Friends of the Elderly - \$2,500
 Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Maitri - \$1,500
 Year-end holiday grants
Grant Amount: \$1,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Manos Unidas Community and Development Center of the Mission - \$3,000
 Year-end holiday grants
Grant Amount: \$3,000 [2005]
Project Dates: 10/12/2005 through 02/01/2006

Marin Country Day School - \$10,000
 Descendant's Grants
Grant Amount: \$10,000 [2005]
Project Dates: 10/12/2005 through 10/12/2006

Marine Mammal Center - \$4,000
 Annual support
Grant Amount: \$4,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

MDP Foundation - \$5,000
 Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Merola Opera Program - \$2,500
 Annual support
Grant Amount: \$2,500 [2005]
Project Dates: 05/06/2005 through 05/05/2006

NAACP Legal Defense and Educational Fund, Inc. - \$2,000
 Annual support
Grant Amount: \$2,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

New Seed Foundation - \$10,000

Descendant's Grants
Grant Amount: \$10,000 [2005]
Project Dates: 12/09/2005 through 12/09/2006

North Peninsula Neighborhood - \$3,500
 Year-end holiday grants
Grant Amount: \$3,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Northern California Grantmakers - \$9,250
 Annual support
Grant Amount: \$9,250 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Novato Youth Center - \$10,000
 Descendant's Grants
Grant Amount: \$10,000 [2005]
Project Dates: 10/12/2005 through 10/12/2006

Oakland Potluck - \$5,000
 Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Planned Parenthood Golden Gate - \$11,000
 Annual support
Grant Amount: \$11,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Potrero Hill Neighborhood House - \$3,500
 Year-end holiday grants
Grant Amount: \$3,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Project Open Hand - \$5,000
 Year-end holiday grants
Grant Amount: \$5,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Providence Foundation of San Francisco - \$3,000
 Year-end holiday grants
Grant Amount: \$3,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Raphael House of San Francisco, Inc. - \$2,500
 Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Haas School of Business - \$11,000
Fiscal Sponsor: Regents of the University of California
 Annual support
Grant Amount: \$11,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Saint Agnes Church - \$2,500
 Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Salvation Army - \$2,500
 Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

San Francisco Ballet Association - \$11,000

Annual support

Grant Amount: \$11,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

San Francisco Beautiful - \$35,000

For nearly 20 years, San Francisco Beautiful has been supporting neighborhood improvement projects across the city through the Friedel Klussmann Grants Program. These small (\$1,000-\$5,000) grants supply neighborhood groups with resources they need to clean up graffiti, replace playground equipment, plant gardens, and make other enhancements to shared public spaces. In a time of severe cutbacks in city funds for public park improvement and maintenance, San Francisco Beautiful anticipates a significant increase in applications for these small grants. W&EHF's grant supports expansion of this grant program, focusing its contribution on citizen-led projects to improve public parks, playgrounds, and adjacent gardens.

Grant Amount: \$35,000 [2005]

Project Dates: 06/24/2005 through 06/23/2006

San Francisco Chronicle - \$25,000

Year-end holiday grants

Grant Amount: \$25,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

San Francisco Conservatory of Music - \$11,000

Annual support

Grant Amount: \$11,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

San Francisco Food Bank - \$20,000

Year-end holiday grants

Grant Amount: \$20,000 [2005]

Project Dates: 10/10/2005 through 02/01/2006

San Francisco Museum of Modern Art - \$15,000

Annual support

Grant Amount: \$15,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

San Francisco Opera Association - \$11,000

Annual support

Grant Amount: \$11,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

San Francisco Rescue Mission - \$3,500

Year-end holiday grants

Grant Amount: \$3,500 [2005]

Project Dates: 10/10/2005 through 02/01/2006

San Francisco Symphony Association - \$15,000

Annual support

Grant Amount: \$15,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

San Francisco University High School - \$10,000

Descendant's Grants

Grant Amount: \$10,000 [2005]

Project Dates: 10/26/2005 through 10/26/2006

Save-The-Redwoods League - \$2,000

Annual support

Grant Amount: \$2,000 [2005]

Project Dates: 05/06/2005 through 05/05/2006

Skirball Cultural Center - \$20,000

Annual support
Grant Amount: \$20,000 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Skirball Cultural Center - \$7,500
Annual support
Grant Amount: \$7,500 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Southeast Asian Community Center - \$3,500
Year-end holiday grants
Grant Amount: \$3,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

St. Anthony Foundation - \$3,500
Year-end holiday grants
Grant Amount: \$3,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

St. Vincent de Paul Society - \$2,500
Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

Stern Grove Festival Association - \$25,000
Annual support
Grant Amount: \$25,000 [2005]
Project Dates: 05/06/2005 through 05/05/2006

Stern Grove Festival Association - \$10,000
Descendant's Grants
Grant Amount: \$10,000 [2005]
Project Dates: 12/21/2005 through 12/20/2006

Sunset District Community Development - \$2,500
Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

The Metropolitan Community Foundation - \$3,000
Year-end holiday grants
Grant Amount: \$3,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

The Nesiya Institute - \$5,000
Descendant's Grants
Grant Amount: \$5,000 [2005]
Project Dates: 12/09/2005 through 12/09/2006

The No Penny Opera - \$2,500
Year-end holiday grants
Grant Amount: \$2,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

The San Francisco Society for the Prevention of Cruelty to Animals - \$5,000
Annual support
Grant Amount: \$5,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Tri-City Free Breakfast Program - \$3,500
Year-end holiday grants
Grant Amount: \$3,500 [2005]
Project Dates: 10/10/2005 through 02/01/2006

United Council of Human Services - \$3,000
Year-end holiday grants

Grant Amount: \$3,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

United Negro College Fund - \$3,000
Annual support

Grant Amount: \$3,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

United Way of the Bay Area - \$50,000
Annual support

Grant Amount: \$50,000 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Urban Resource Systems, Inc. - \$65,000

Urban Resource Systems sponsors San Francisco's Neighborhood Parks Council, which works to engage San Franciscans in improving city parks and increasing parks and playgrounds in under-served neighborhoods. It shares with the Fund a focus on fostering broad public participation in improving neighborhoods.

Grant Amount: \$65,000 [2005]
Project Dates: 12/14/2004 through 12/13/2006

Vine Village - \$7,500
Annual support

Grant Amount: \$7,500 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Visitation Valley Community Center, Inc. - \$2,000
Year-end holiday grants

Grant Amount: \$2,000 [2005]
Project Dates: 10/10/2005 through 02/01/2006

WildCare - \$3,500
Annual support

Grant Amount: \$3,500 [2005]
Project Dates: 05/06/2005 through 05/05/2006

World Affairs Council of Northern California - \$3,500
Annual support

Grant Amount: \$3,500 [2005]
Project Dates: 07/14/2005 through 07/13/2006

Mission-Related Special Grantmaking

California Alliance for Arts Education - \$250
2005 membership

Grant Amount: \$250 [2005]
Project Dates: 01/14/2005 through 01/14/2006

California Association of Nonprofits, Inc. - \$1,000
2005 membership

Grant Amount: \$1,000 [2005]
Project Dates: 06/06/2005 through 06/05/2006

California Budget Project - \$85,000

This grant supports the analysis of critical fiscal issues in California, and the dissemination of the results of these analyses for use by multiple stakeholders. The intent of the Fund's support is to expand the public's access to and understanding of California's fiscal policies, particularly as they influence public education, economic security, and other significant cross-cutting issues.

Grant Amount: \$85,000 [2005], \$85,000 [2006]
Project Dates: 12/07/2005 through 12/06/2007

CompassPoint Nonprofit Services - \$35,000

This grant is to support a pilot leadership development program for women

executives in underserved communities in San Francisco. The San Francisco pilot will test a replicable 12-month "leadership learning path" with women executive directors of color. Using a coaching and peer support model, the program will enhance leadership and management skills, develop a sustainable learning community structure, and encourage ongoing professional development. The specific challenges faced by women executive directors of color will be documented and the efficacy of the pilot evaluated.

Grant Amount: \$35,000 [2005]

Project Dates: 07/14/2005 through 07/13/2006

Corporation for Enterprise Development - \$17,500

The Corporation for Enterprise Development will launch a series of forums designed to stimulate the national conversation on asset development. In partnership with philanthropy, local government, and public and private financial institutions, the forums will expand the number and types of organizations working on asset building, engage the Federal Reserve System and other researchers to expand knowledge about the strategies that work best for low-income persons and communities, and increase the number and quality of asset-building policies introduced by state and federal policymakers. This grant supports the first forum in San Francisco.

Grant Amount: \$17,500 [2005]

Project Dates: 05/23/2005 through 09/01/2005

Council on Foundations - \$24,027

2005 membership

Grant Amount: \$24,027 [2005]

Project Dates: 01/12/2005 through 01/11/2006

East Bay Community Foundation - \$15,000

The East Bay Community Foundation is working closely with the East Bay Asian Local Development Corporation (EBALDC), which has recently completed the purchase of Preservation Park in Oakland. Preservation Park is a unique facility of 16 restored historic Victorian buildings on 2.6 acres adjacent to downtown Oakland. Thirty-seven nonprofit organizations are housed there, and the complex also includes shared conference rooms and open space. The purchase ensured the preservation of over 42,000 square feet of affordable nonprofit office and public meeting space. This grant assists the East Bay Community Foundation and EBALDC in addressing a short-term shortfall in general operating funds due to the timing and complex nature of the \$6.9 million purchase.

Grant Amount: \$15,000 [2005]

Project Dates: 06/14/2005 through 06/13/2006

Foundation Center - \$3,000

2005 membership

Grant Amount: \$3,000 [2005]

Project Dates: 07/14/2005 through 07/13/2006

Grantmakers for Education - \$1,000

2005 membership

Grant Amount: \$1,000 [2005]

Project Dates: 04/20/2005 through 04/19/2006

Grantmakers for Effective Organizations - \$2,500

2005 membership

Grant Amount: \$2,500 [2005]

Project Dates: 05/23/2005 through 05/22/2006

Horizons Foundation - \$25,000

This grant supports the expansion of Horizon's Strategic Partnership Program, a leadership training and support program for executive directors of community organizations serving lesbian, gay, bisexual, and transgender (LGBT) persons. It

was conceived to address the high staff turnover rate and other challenging organizational conditions in these organizations, many of which are small to mid-sized. The Fund's grant will provide expanded coaching, training, and peer support to 16 participants in the program's second cohort. This leadership program is an important component of Horizon's plan to build the capacity, competence, and stability of LGBT organizations as part of encouraging increased and sustained philanthropic giving in the LGBT community.

Grant Amount: \$25,000 [2005]

Project Dates: 07/25/2005 through 07/24/2006

Independent Sector - \$12,500

2005 membership

Grant Amount: \$12,500 [2005]

Project Dates: 02/02/2005 through 02/01/2006

Jewish Funders Network - \$2,000

2005 membership

Grant Amount: \$2,000 [2005]

Project Dates: 12/21/2005 through 12/20/2006

Movement Generation - \$15,000

Fiscal Sponsor: Movement Strategy Center

Movement Generation is working with several cohorts of young leaders of local service and advocacy nonprofit organizations to build leadership skills and strategic capacity. The project also builds a strong peer network, and assists the participants in forging long-term, collaborative organizing strategies and relationships.

Grant Amount: \$15,000 [2005]

Project Dates: 01/31/2005 through 01/30/2006

Neighborhood Funders Group - \$2,000

2005 membership

Grant Amount: \$2,000 [2005]

Project Dates: 04/14/2005 through 04/13/2006

Northern California Grantmakers - \$12,000

2005 membership

Grant Amount: \$12,000 [2005]

Project Dates: 01/31/2005 through 01/30/2006

Grantmakers Concerned with Immigrants and Refugees - \$2,000

Fiscal Sponsor: Northern California Grantmakers

2005 membership

Grant Amount: \$2,000 [2005]

Project Dates: 05/27/2005 through 05/26/2006

Partnership for Immigrant Leadership and Action - \$100,000

The Partnership for Immigrant Leadership and Action (PILA) provides extensive leadership development training to key staff in organizations serving low-income immigrant communities in the Bay Area. This grant allows PILA to continue and expand its well-regarded leadership training, and also supports the organization in assessing the feasibility of a San Francisco-based capacity building initiative with immigrant-serving community-based organizations.

Grant Amount: \$100,000 [2005]

Project Dates: 12/07/2005 through 12/07/2006

Red Tab Foundation - \$50,000

The Red Tab Foundation provides essential and emergency support to current and retired employees of Levi Strauss & Company. The W&EHF provided early support for Red Tab during its formative years, but it now is in need of an infusion of new capital. The Fund's multi-year commitment helps satisfy matching requirements of a larger grant made by the Miriam and Peter Haas Fund.

Company executives and individual descendants of Levi Strauss are also contributing to the Red Tab Fund at this time.

Grant Amount: \$50,000 [2005], \$50,000 [2006], \$50,000 [2007], \$50,000 [2008]

Project Dates: 12/16/2004 through 12/15/2009

San Francisco Education Fund - \$420

This small grant provided general support for the organization's annual event during a time of leadership transition.

Grant Amount: \$420 [2005]

Project Dates: 12/02/2005 through 12/02/2006

San Francisco Organizing Project - \$2,500

This grant supports San Francisco Organizing Project's "Soul of the City" program; the program honors significant achievements in building community support for such critical local issues as affordable housing and educational equity.

Grant Amount: \$2,500 [2005]

Project Dates: 11/21/2005 through 11/21/2006

KALW-FM - \$30,000

Fiscal Sponsor: San Francisco Unified School District

An independent public radio station with 150,000 local listeners KALW's Public Service Reporting Project is designed to report on and educate listeners on a variety of issues, including a focus on issues related to wealth and poverty and the arts. Advisory boards of experts provide assistance to the producers, and the program topics serve to educate the public on key issues of importance to the Fund.

Grant Amount: \$30,000 [2005]

Project Dates: 07/01/2005 through 06/30/2006

Telegraph Hill Neighborhood Association - \$10,000

An important neighborhood institution, Telegraph Hill Neighborhood Services is going through a significant leadership transition, saying good-bye to its Executive Director of 25 years. This grant helps to provide appropriate coaching, consulting, and communications support to the board and staff throughout the search and transition process.

Grant Amount: \$10,000 [2005]

Project Dates: 07/26/2005 through 07/25/2006

The Bridgespan Group - \$50,000

Bridgespan is working closely with key mayoral and departmental staff to deliver a comprehensive business plan detailing the strategies, activities, implementation plan, milestones, and resources needed to implement San Francisco's Communities of Opportunity (COO) initiative. The goal of COO is to comprehensively address several geographically-focused and long-standing pockets of poverty in two southeastern San Francisco neighborhoods.

Grant Amount: \$50,000 [2005]

Project Dates: 09/14/2005 through 09/14/2006

OaklandVOTE - \$25,000

Fiscal Sponsor: Tides Center

OaklandVOTE is a pilot project that seeks to bring to Oakland a successful Boston-based model that encourages civic participation in low income communities. It is designed to provide nonpartisan training and resources to a broad network of nonprofit organizations to help them incorporate voter education and outreach into their civic missions.

Grant Amount: \$25,000 [2005]

Project Dates: 11/01/2005 through 11/01/2006

LeaderSpring - \$40,000

Fiscal Sponsor: Tides Center

This grant allows LeaderSpring to provide a comprehensive two-year leadership and management training program to a diverse group of thirty local nonprofit leaders. Increased job complexity, lack of resources, long demanding hours, and need for personal sacrifice have resulted in the widespread rapid turnover of executive leadership in the nonprofit sector. While a number of leadership programs address these concerns, LeaderSpring has demonstrated its ability to reduce turnover, and has developed substantial competence in working with women and people of color. Its comprehensive program incorporates management training, professional coaching, peer support, individualized study trips, and an active alumni network.

Grant Amount: \$40,000 [2005], \$40,000 [2006]

Project Dates: 12/07/2005 through 12/06/2007

Trust For Public Land - \$75,000

Trust for Public Land is working to engage Potrero Hill neighbors in revitalizing a neighborhood playground used by many nearby families--including those living in private homes and an adjacent housing project. As a park improvement effort that engages a variety of neighborhood partners in working toward shared goals, the project advances the Fund's leadership priorities.

Grant Amount: \$75,000 [2005]

Project Dates: 12/13/2004 through 12/12/2005

Disaster Relief

ACORN Institute - \$50,000

Hurricane Katrina emergency relief on the Gulf Coast

Grant Amount: \$50,000 [2005]

Project Dates: 11/01/2005 through 02/01/2006

American Jewish World Service - \$250,000

Asian tsunami relief efforts

Grant Amount: \$250,000 [2005]

Project Dates: 01/31/2005 through 01/30/2006

American Red Cross - \$50,000

Hurricane Katrina emergency relief on the Gulf Coast

Grant Amount: \$50,000 [2005]

Project Dates: 09/14/2005 through 10/31/2005

Foundation for the Mid South - \$50,000

Hurricane Katrina emergency relief on the Gulf Coast

Grant Amount: \$50,000 [2005]

Project Dates: 11/01/2005 through 02/01/2006

Oxfam America - \$250,000

Asian tsunami relief efforts

Grant Amount: \$250,000 [2005]

Project Dates: 01/31/2005 through 01/30/2006

Employee Matching Grants

Alameda County Community Food Bank - \$100

Employee Matching Grants

Grant Amount: \$100 [2005]

Project Dates: 12/22/2005 through 12/21/2006

American Red Cross Bay Area - \$100

Employee Matching Grants

Grant Amount: \$100 [2005]

Project Dates: 04/06/2005 through 04/05/2006

American Red Cross Bay Area - \$100

Employee Matching Grants

Grant Amount: \$100 [2005]
Project Dates: 10/13/2005 through 10/13/2006
 California Poets in the Schools - \$250
 Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 08/29/2005 through 08/29/2006
 East Bay Asian Youth Center - \$250
 Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 11/30/2005 through 11/30/2006
 Entertainment Industry Foundation - \$25
 Employee Matching Grants
Grant Amount: \$25 [2005]
Project Dates: 06/20/2005 through 06/19/2006
 Faith in Community Ministries - \$200
 Employee Matching Grants
Grant Amount: \$200 [2005]
Project Dates: 10/07/2005 through 10/07/2006
 Frameline - \$2,500
 Employee Matching Grants
Grant Amount: \$2,500 [2005]
Project Dates: 09/14/2005 through 09/14/2006
 Grantmakers in the Arts - \$350
 Employee Matching Grants
Grant Amount: \$350 [2005]
Project Dates: 12/23/2005 through 12/22/2006
 Grantmakers in the Arts - WA - \$300
 Employee Matching Grants
Grant Amount: \$300 [2005]
Project Dates: 01/13/2005 through 01/12/2006
 Highlander Research and Education Center - \$500
 Employee Matching Grants
Grant Amount: \$500 [2005]
Project Dates: 12/13/2005 through 12/13/2006
 Immigration Station Foundation - \$50
 Employee Matching Grants
Grant Amount: \$50 [2005]
Project Dates: 05/17/2005 through 05/16/2006
 Intersection for the Arts - \$250
 Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 06/20/2005 through 06/19/2006
 Japanese Community Youth Council - \$400
 Employee Matching Grants
Grant Amount: \$400 [2005]
Project Dates: 09/23/2005 through 09/23/2006
 Japanese Community Youth Council - \$600
 Employee Matching Grants
Grant Amount: \$600 [2005]
Project Dates: 12/21/2005 through 12/20/2006
 Notre Dame Americorps - \$25
 Employee Matching Grants
Grant Amount: \$25 [2005]

Project Dates: 10/17/2005 through 10/17/2006
Pacific Primary School - \$250
Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 12/19/2005 through 12/18/2006

Parents Club West Portal School - \$1,000
Employee Matching Grants
Grant Amount: \$1,000 [2005]
Project Dates: 01/12/2005 through 01/11/2006

Parents Club West Portal School - \$1,000
Employee Matching Grants
Grant Amount: \$1,000 [2005]
Project Dates: 12/12/2005 through 12/12/2006

Poetry Flash - \$250
Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 02/08/2005 through 02/07/2006

Progressive Jewish Alliance - \$250
Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 12/12/2005 through 12/12/2006

San Francisco AIDS Foundation - \$25
Employee Matching Grants
Grant Amount: \$25 [2005]
Project Dates: 06/02/2005 through 06/01/2006

Sister of Notre Dame de Namur California Province - \$200
Employee Matching Grants
Grant Amount: \$200 [2005]
Project Dates: 08/31/2005 through 08/30/2006

Sister of Notre Dame de Namur California Province - \$250
Employee Matching Grants
Grant Amount: \$250 [2005]
Project Dates: 12/13/2005 through 12/13/2006

St. Joseph's Church, Mission San Jose - \$100
Employee Matching Grants
Grant Amount: \$100 [2005]
Project Dates: 11/28/2005 through 11/28/2006

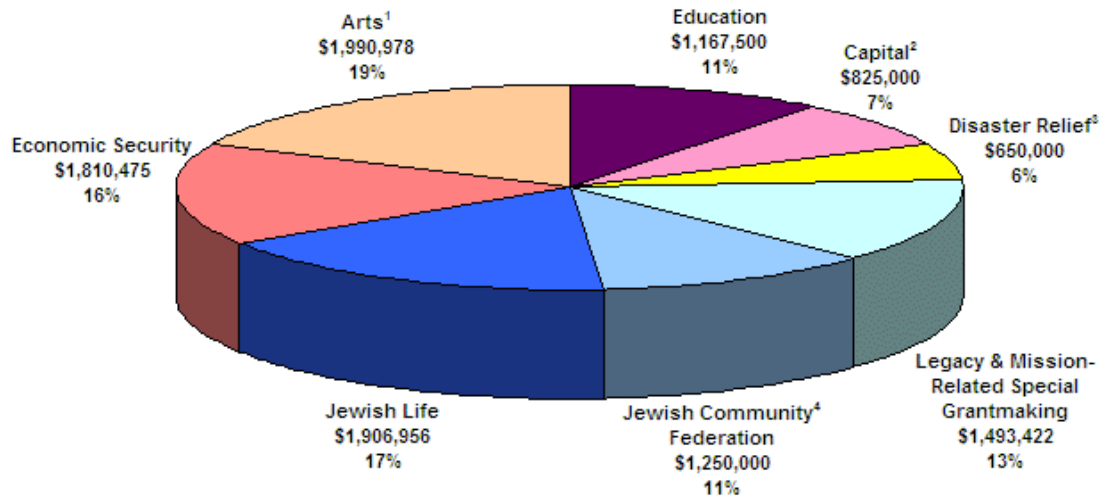
The San Francisco Child Abuse Prevention Center - \$100
Employee Matching Grants
Grant Amount: \$100 [2005]
Project Dates: 01/12/2005 through 01/11/2006

The Urban School of San Francisco - \$100
Employee Matching Grants
Grant Amount: \$100 [2005]
Project Dates: 04/11/2005 through 04/10/2006

United States Fund for UNICEF - \$100
Employee Matching Grants
Grant Amount: \$100 [2005]
Project Dates: 11/02/2005 through 11/02/2006

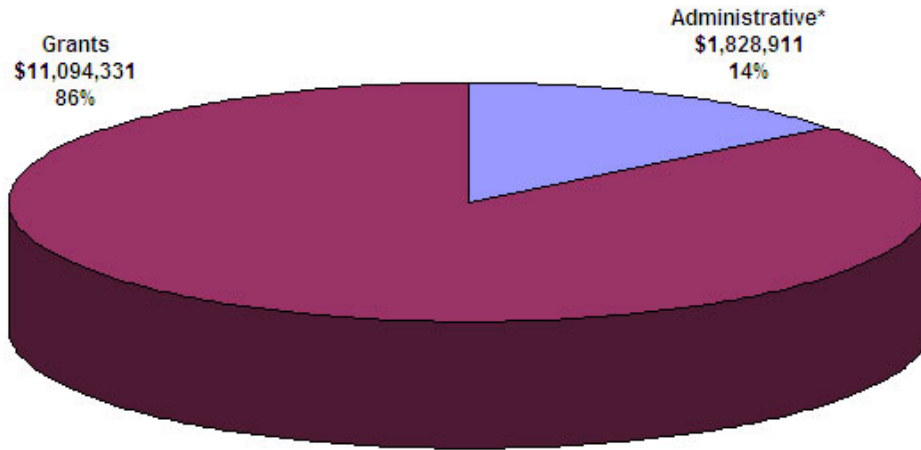
Vanguard Public Foundation - \$200
Employee Matching Grants
Grant Amount: \$200 [2005]
Project Dates: 10/03/2005 through 10/03/2006

Grants Paid by Program Area (Total \$11,094,331)



1. The total includes the Walter and Elise Haas Fund's grant to the Creative Work Fund.
2. Capital grants are made in several different program areas.
3. This category was established in 2005 to allow the Fund to respond to catastrophic disasters and to engage in local disaster preparedness efforts.
4. The Fund has been a major supporter of the Jewish Community Federation (JCF) for several decades. The grant to JCF has unique status as both a legacy grant and a component of the Fund's Jewish Life program.

Grantmaking-to-Administrative Ratio



*A significant portion of administrative expenses are program-related

Fund Assets

Unrestricted Net Assets, December 2005	\$230,305,506
Unrestricted Net Assets, December 2004	\$218,762,504
Change in Unrestricted Net Assets	\$11,543,002 (5.3%)

Statement of Financial Position

<i>December 31,</i>	<i>2005</i>	<i>2004</i>
Assets		(Restated)
Cash	\$ 4,161,201	\$ 526,765
Investments, at fair value	226,071,014	219,078,120
Receivables	348,055	330,486
Note Receivables	396,644	374,334
Property & Equipment, net	152,057	166,569
Other Assets	3,189	3,189
Total Assets	\$231,132,160	\$220,479,463
Liabilities & Net Assets		
Liabilities:		
Creative Work Fund	\$54,161	\$262,839
Accounts payable and accrued expenses	110,493	20,120
Grants payable	250,000	1,000,000
Deferred taxes	412,000	434,000
Total liabilities	826,654	1,716,959
Unrestricted Net Assets	230,305,506	218,762,504
Total liabilities and net assets	\$231,132,160	\$220,479,463

IRS Form 990-PF

The Fund's EIN is 94-6068564.

You will need the [Adobe Acrobat Reader](#) to view the tax forms.

For more information about the IRS Form 990-PF, please visit the [California Attorney General's Web site](#), or view the Fund's file at [Guidestar](#).



Click to view the 2005 IRS Form 990